

CBA·CLE

COLORADO BAR ASSOCIATION CONTINUING LEGAL EDUCATION

WADE/PARKS

Colorado Law of Wills, Trusts, and Fiduciary Administration

September 24, 2019

INCLUDES the newly published treatise
***WADE/PARKS: Colorado Law of Wills,
Trusts, and Fiduciary Administration,***
9th Edition, by James R. Wade

Commonly referred to as "*Wade/Parks*," this longtime favorite and indispensable resource for Colorado probate practitioners covers every aspect of trust and estate administration. Through this course and his comprehensive treatise, James Wade provides a thorough commentary on the law of wills, trusts, and fiduciary administration, focusing on the leading Colorado cases, probate code, and related fiduciary statutes.

Wade/Parks
COLORADO LAW OF WILLS,
TRUSTS, AND FIDUCIARY
ADMINISTRATION

NINTH EDITION

James R. Wade

CONTINUING LEGAL EDUCATION IN COLORADO, INC.

Live program at the **CBA-CLE Classroom**, 1290 Broadway, Suite 1700, Denver, CO
Submitted for 4 General CLE Credits

Video Replays: **October 23, 2019** • Denver, Colorado Springs, and Grand Junction

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WADE/PARKS

Colorado Law of Wills, Trusts, and Fiduciary Administration

AGENDA

8:00 AM

Registration and Continental Breakfast

8:30 AM

- Probate Court Jurisdiction Over Non-Probate Assets
 - No-Contest Clause Developments
 - Cost Recovery Statute — Related Case Law Developments
 - Civil Theft Statute — Treble Damages Cases
 - Proportionate Liability Statute and Its Applicability to Breach of Trust Cases
-

9:30 AM

Networking Break

9:45 AM

- Section 529 Plan Assets
 - Attorney Discipline Cases
 - Comments on Privity
-

10:45 AM

Networking Break

11:00 AM

- Federal Common Law and State Probate Law Preemption
 - Future Interests Law — Restatement (Third) of Property
 - Colorado's New Uniform Trust Code
 - Recent Developments to Colorado's "Slayer Statute"
-

12:00 PM

Adjourn

Presented by James R. Wade, Esq., Herbert E. Tucker, Esq., and other attorneys with Wade Ash Woods Hill & Farley, P.C.

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ABOUT THE BOOK

WADE/PARKS: Colorado Law of Wills, Trusts, and Fiduciary Administration, 9th Edition, by James R. Wade

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PROGRAM FACULTY

James R. Wade, Esq.

Wade Ash Woods Hill & Farley, P.C., Denver, CO



James R. Wade is a shareholder, officer, and active practitioner with Wade Ash Woods Hill & Farley, P.C. in Denver. A former Denver Probate Court Judge, Mr. Wade is a Harvard Law School and Princeton University graduate, and a frequent lecturer and visiting professor on probate topics around the country. He serves as the Joint Editorial Board for Uniform Trust and Estate Act liaison to State Courts. Mr. Wade's numerous memberships include the American College of Trust and Estate Counsel and the American Law Institute. He is an Advisor to the Reporter, Restatement of Trusts, Third. He is a recipient of the Treat Award for Excellence in Probate, National College of Probate Judges; the Denver Foundation Philanthropic Advisor Award; the Richard Doyle Award of Excellence, Colorado Bar Association/Continuing Legal Education. He is the author of *Wade/Parks, Colorado Law of Wills, Trusts, and Fiduciary Administration* and *Colorado Probate System*. He enjoys opera and bird watching and has begun writing a semi-serious column, Just Ask Jim, for his firm's newsletter.

Herbert E. Tucker, Esq.

Wade Ash Woods Hill & Farley, P.C., Denver, CO



Herb E. Tucker is a shareholder with the Denver law firm of Wade Ash Woods Hill & Farley, P.C., where he specializes in the area of estate and trust administration, with an emphasis in probate and trust litigation. Mr. Tucker is a member of the Colorado, Douglas County, and American bar associations. He is actively involved in the Trust and Estate Section of the Colorado Bar Association and has been actively involved as a chair or member of many subcommittees. He has lectured both locally and nationally for continuing legal education programs. He has written numerous articles on probate and trust litigation that appear in *The Colorado Lawyer*, *Council Notes*, and other legal publications. He is a fellow in the American College of Trusts and Estate Counsel (ACTEC). He also has been named in *Best Lawyers in America* and *Colorado Super Lawyers* since 2005.



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AND
- *Orange Book Forms — Colorado Estate Planning Forms*

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