

M&A BREAKFAST CLE SERIES - TUESDAY, MARCH 13, 2018 • 8:00 - 9:30 AM

# Representations and Warranties Insurance: Update

## LIVE PROGRAM & LIVE WEBCAST: MARCH 13, 2018

Submitted for 1 General CLE Credit

**T**ransaction liability products are here to stay! The use of representations and warranties insurance, along with tax insurance, litigation buyout insurance and contingent liability insurance are now routine in mergers and acquisitions. More and more, buyers and sellers alike are now strategically introducing the concept of representations and warranties insurance into their purchase and sale transactions. Attend this important program and learn the whys behind this best practice and the benefits to your clients. For example, buyers that rely on R&W insurance can gain a competitive advantage relative to other bidders in an auction process by offering a limited or no seller indemnity, and sellers can introduce the concept to ensure a cleaner exit or to backstop their indemnification obligations.

### REGISTER TODAY!

#### WHAT YOU WILL LEARN:

- Overview and Recent Developments
- Why Use?
- How to Best Use
- Benefits For Your Buying and Selling Clients
- ... and More!

#### PROGRAM AGENDA:

7:30 AM - 8:00 AM

Registration and Continental Breakfast

8:00 - 9:30 AM

Program

9:30 AM

Adjourn

#### FACULTY:

- **Mark Ware**, Senior Vice President and Managing Director Technology and Life Sciences Industry, IMA, Denver, CO
- **Alex Jezerski**, Managing Director, RT Specialty, President, RT ProExec, RT Specialty LLC, Hartford, CT

**SAVE THESE DATES for additional M&A Subsection  
Breakfast CLE Programs: April 3rd and May 1st, 2018!**

**DON'T FORGET: The M&A Breakfast CLE Series is also  
available via live Internet webcast, direct to your desktop!  
REGISTER ONLINE! @ [www.cba-cle.org](http://www.cba-cle.org)**

#### LIVE PROGRAM ORDER FORM

##### INDIVIDUAL TUITION:

- Non-member: .....\$59
- CBA Member: .....\$39
- CBA M&A Subsection Member: .....\$29
- CBA Business Law Section Member: .....\$29
- New Lawyer Edge Partner: .....\$29.50
- CLE Elite Pass Holder: .....**Complimentary**

##### LIVE: MARCH 13, 2018 (Please choose between the live program and live webcast)

- LIVE Program** - In Denver: CBA-CLE Classroom, 1900 Grant St., Suite 300 (MA031318L)
- LIVE Webcast** - Direct to your desktop (MA031318W)  
*Participants must have access to a high-speed internet connection.*

PROGRAM ORDER FORM TOTAL \$ \_\_\_\_\_

#### HOMESTUDY ORDER FORM

*To receive full CLE credit, you must purchase both the course materials  
AND the recorded seminar.*

##### COURSE MATERIALS AND RECORDED PROGRAM: (Full CLE credit given)

- Non-member: .....\$59
- CBA Member: .....\$39
- New Lawyer Edge Partner: .....\$29.50
- Basic or Elite CLE Pass Holders: .....Complimentary**

##### Online Recorded Program & Downloadable Course Materials

*(Available online only – instructions will be e-mailed to you after registration)*

Please indicate which recorded program format you prefer:

- Video-On-Demand** (MA031318N)       **MP3** (MA031318J)

HOMESTUDY ORDER FORM TOTAL \$ \_\_\_\_\_

Name \_\_\_\_\_

Attorney Reg. No. \_\_\_\_\_

Firm/Organization \_\_\_\_\_

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City/State/Zip \_\_\_\_\_

Telephone (      ) \_\_\_\_\_

#### PAYMENT METHOD:

- Enclosed is my check made payable to **CBA-CLE**
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