

33RD ANNUAL -



# REALESTATE SYMPOSIUM

Co-sponsored by the Colorado Bar Association Real Estate Section

### LIVE ONLY: JULY 16-18, 2015

AT THE SHERATON STEAMBOAT RESORT

2200 Village Inn Ct., Steamboat Springs, CO

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Submitted for 16 General CLE Credits, **Including up to 2.7 Ethics Credits** 

REAL ESTATE CREDITS: The Symposium will be submitted for 15 hours of credit for real estate continuing education requirements under CRS § 12-61-110.5(3).

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33RD ANNUAL **REAL ESTATE SYMPOSIUM** IN STEAMBOAT SPRINGS **JULY 16-18, 2015** Submitted for 16 General CLE Credits, Including up to 2.7 Ethics Credits REAL ESTATE CREDITS: The Symposium will be submitted for 15 hours of credit for real estate continuing education requirements under CRS § 12-61-110.5(3).

REGISTER FOR THE
SYMPOSIUM ONLINE! Go to
www.realestatesymposium.org

For the past 32 years, the **Real Estate Symposium** has grown into the event not to be missed by any real estate professional in the Rocky Mountain region. Join more than 400 of your friends and colleagues for this once-a-year opportunity to talk about the most important issues you face in your real estate practice today —

#### **BACK BY POPULAR DEMAND!**

- **Two Tracks**
- 15-minute Drill
- There is Nothing Like Steamboat in July

#### **OLD FAVORITES**

- Case Law Update
- Legislative Update
- **■** Wine Tasting Reception

#### **NEW FOR 2015!**

- Securities Law Issues When Raising Capital
- Health Care Issues in Real Estate
- The Evolution of Land Ownership

... and so much more!

We look forward to seeing you in Steamboat Springs!

**REAL ESTATE SYMPOSIUM HEADQUARTERS:** 

#### **Sheraton Steamboat Resort**

2200 Village Inn Ct., Steamboat Springs, CO 80487

Cut-off for room reservations is June 15, 2015. Rooms will sell out fast – Make your reservation early!

CLE has reserved a block of rooms for guests of the Symposium at the Sheraton Steamboat Resort Hotel. Room rates start at \$169 plus applicable taxes. In addition, a resort fee of \$15 per room, per night, will be added to each guest folio which covers: in-room high speed Internet, two bottles of water per day, PM shuttle to downtown, health club access, local and 800 calls, self-parking, and bike storage. Room rates are based on double adult occupancy. Additional adults will be charged \$25.00 per night to occupy the room. Children under 17 stay free with an adult.

When making your reservation, in order to receive the group room rate, please indicate that you are a guest of the **Colorado Bar Association Real Estate Symposium**. Reservations will be accepted online at 
https://www.starwoodmeeting.com/StarGroupsWeb/res?id=
1503266623&key=3180255F, or by Sheraton Reservations Worldwide at (800) 848-8877. For suites, condominiums and villas, please call (800) 848-8878.

12:00 pm	Registration Open	
1:15 pm	Opening Remarks  Daniel A. Sweetser, Esq., Program Chair, The Sweetser Law Firm, P.C., Denver, CO	
1:30 - 2:20 pm	<b>2015 Legislative Update</b> Presented by <b>Nicole Nies, Esq.</b> , Hoffman Crews Nies Waggener & Foster LLP, Greenwood Village, CO	
2:20 - 3:10 pm	<b>Private Land Ownership:</b> The Most Destructive and Creative Force in History; The Evolution of Land Ownership, Governments and Cultures  Presented by <b>Geoffrey P. Anderson, Esq.,</b> Sweetbaum Sands Anderson PC, Denver, CO	
3:10 - 3:30 pm	:30 pm Networking Break	
3:30 - 5:00 pm	THE 15- MINUTE DRILL – Moderator: J. Marcus Painter, Esq., Holland & Hart LLP, Boulder, CO	
	■ A Ditch Also Runs Through It: What You Need to Know About Ditch Rights, Ditch Company Rights, the Transfer of Ditch Company Shares or Inches, and Due diligence Steps You Should Take in Acquiring Land Burdened by Ditches  Presented by Richard M. Foster, Jr., Esq., Hoffman Crews Nies Waggener & Foster LLP, Greenwood Village, CO, and Marjorie L. Sant, Esq., Of Counsel, Fairfield & Woods, Denver, CO	
	■ Anticipated Changes to the Colorado Real Estate Forms with Implementation Effective January 2016  Presented by Kent Jay Levine, Esq., Kent Jay Levine, P.C., Englewood, CO	
	■ 1031 Exchanges  Presented by Tracey Wilson, CES, Senior Consultant	
	<ul> <li>Recent Changes to Foreclosure Law in Colorado – Are You and Your Clients in Compliance?</li> <li>HB 14-1130 and HB 14-1295</li> <li>Pre-Foreclosure Notices</li> <li>Single Point of Contact</li> <li>Dual Tracking Prohibition</li> <li>Changes to the Cure Process</li> <li>Changes to Rule 120</li> <li>Presented by Deanne Stodden, Esq., Rogers &amp; Stodden, LLC, Denver, CO</li> </ul> Leasehold Deeds of Trust	
	Presented by <b>J. Marcus Painter, Esq.,</b> Holland & Hart LLP, Boulder, CO	
5:00 pm	om Adjourn	
5:30 - 7:00 pm	Annual Wine Tasting Reception - Sponsored by FIDELITY NATIONAL TITLE INSURANCE COMPANY	

#### **SYMPOSIUM AGENDA • DAY 2 • FRIDAY, JULY 17, 2015**

7:30 am	Continental Breakfast & Registration Open	
8:20 - 8:30 am	Good Morning Remarks  Daniel A. Sweetser, Esq., Program Chair, The Sweetser Law Firm, P.C., Denver, CO	

8:30 - 9:45 am	ETHICS: Telling the Truth – The Consequences of Lying  Presented by Honorable Kim Goldberger (ret.), Senior Judge, Jefferson County District Court	
9:45 - 10:00 am	Networking Break	
10:00 - 11:00 am	ETHICS: Telling the Truth Continued  1.2 ETHICS CREDITS!	
11:00 - 11:50 am	Case Law Update Presented by Frederick B. Skillern, Esq., Montgomery, Little & Soran, PC, Greenwood Village, CO	

TRACKS BEGIN - Please select the track you wish to attend. Tracks are located in The Sheraton Hotel and The Grand Hotel (directly across the street from the Sheraton, approximately 5-7 minutes walking).

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TRACKS TIMES	TRACK A	ткаск в
1:15 - 2:05 pm	Eminent Domain 101  An Overview of the Condemnation Process and Answers to Questions Every Property Owner Asks  Presented by Jody Harper Alderman, Esq., Alderman Bernstein, Denver, CO	Stapleton Graduates from Flight School – Development Structures, Issues, and Viewpoints Basic Development Structure of Stapleton; Environmental Issues and Management Tools; Lessons Learned – Developer and City Viewpoints Presented by Karen Avilés, Esq., City and County of Denver, Denver, CO, Katy Dunn, Esq., Assistant General Counsel, Forest City Stapleton, Inc., Denver, CO, and Polly Jessen, Esq., Kaplan Kirsch & Rockwell LLP, Denver, CO
2:05 - 2:20 pm	Transition and Networking Break	Transition and Networking Break
2:20 - 3:10 pm	<ul> <li>The Real Estate Bench Trial: Basic Tips,</li> <li>Techniques, and Strategies</li> <li>Locating and Preparing Witnesses</li> <li>Utilizing Experts</li> <li>Effective Pretrial Motions</li> <li>Creating Persuasive Trial Exhibits</li> <li>Preparing an Opening Statement that Can Win Your Case</li> <li>Direct and Cross Examination Techniques</li> <li>Closing Argument Tips; Bringing Your Case Together Presented by Nathan G. Osborn, Esq., Montgomery, Little &amp; Soran, PC, Greenwood Village, CO</li> </ul>	The Taylor Ranch Case: Where are We Now?  Presented by Aaron Boschee, Esq., Squire Patton Boggs Denver, CO, Jerome A. DeHerrera, Esq., Deputy General Counsel, Denver Public Schools, Denver, CO, and Julie Waggener, Esq., Hoffman Crews Nies Waggener & Foster LLP, Greenwood Village, CO
3:10 - 3:25 pm	Transition and Networking Break	Transition and Networking Break
3:25 - 4:15 pm	Eyes Wide Open: Due Diligence and Disclosures in Common Interest Community Real Estate Transactions Using Colorado Real Estate Commission Contract Disclosures Related to HOAs; Additional Considerations for Buyers and Sellers of Residential CIC Properties Presented by Suzanne M. Leff, Esq., Winzenburg, Leff, Purvis & Payne, LLP, Littleton, CO	Real Estate Litigation Potpourri: A Few Topical Case Studies Presented by S. Kato Crews, Esq., Hoffman Crews Nies Waggener & Foster LLP, Greenwood Village, CO

#### **SYMPOSIUM AGENDA • DAY 2 • FRIDAY, JULY 17, 2015** continued

TRACKS TIMES	TRACK A	TRACK B
4:15 - 4:30 pm	Transition and Networking Break	Transition and Networking Break
4:30 - 5:20 pm	A River Runs Through It  How Fundamental Mistakes in Real Estate Development Can Lead to Five+ Years of Litigation; Role of the Real Estate Attorney, Surveyor and Title Company; Coordinated Efforts of Transactional and Litigation Attorneys to Untangle the Mess Presented by Carolyn Abrahams, Esq., and Alan D. Sweetbaum, Esq., Sweetbaum Sands Anderson PC, Denver, CO	Vacation Clubs, Fractional Ownership and Timeshare: The Forms, Functions and Future of Vacation Ownership Presented by Eben P. Clark, Esq., Baker & Hostetler LLP, Denver, CO
5:20 pm	Adjourn	
5:30 pm	Cocktail Party	

#### **SYMPOSIUM AGENDA • DAY 3 • SATURDAY, JULY 18, 2015**

8:00 am	Continental Breakfast	
8:20 - 8:30 am	Good Morning Remarks  Daniel A. Sweetser, Esq., Program Chair, The Sweetser Law Firm, P.C., Denver, CO	
8:30 - 9:20 am	<b>Oil and Gas Surface Agreements</b> A Re-Telling of the Saga of the Legislative Efforts at Resolving the Local Control Issue; The Subsequent Task Force <i>Presented by Jim Martin, Esq., Beatty &amp; Wozniak, P.C., Denver, CO</i>	
9:20 - 10:10 am	<b>Syndicating Real Estate Deals:</b> Securities Law Issues When Raising Capital  Presented by <b>Douglas J. Becker, Esq.,</b> and <b>Trevor A. Crow, Esq.,</b> Otten Johnson Robinson Neff + Ragonetti PC,  Denver, CO	
10:10 - 10:20 am	Networking Break	
10:20 - 11:10 am	Changing a Water Right in Colorado: A Tale of Two Cases  Presented by Mark N. Williams, Esq., Mark N. Williams P.C., Grand Junction CO	
11:10 am - 12:00 pm	<b>Health Care Issues in Real Estate:</b> Health Care Regulatory and Compliance Framework and M&A Transactions Involving Real Estate; Real Estate Considerations in Health Care Transactions Involving Medical Office Buildings, Hospitals and Other Health Care Related Facilities; Health Care Leasing  Presented by Joy Hays, Esq., Bruce Johnson, Esq., and Melinda Pasquini, Esq., Polsinelli PC, Denver, CO	
12:10 pm	Adjourn	
1:00 pm	Annual Golf Outing	



#### **WANNA PLAY A ROUND?**

Join us for the Annual Golf Outing immediately following the Symposium on Saturday, July 18th.

GOLF COURSE: Rollingstone Ranch Golf Club, Sheraton Steamboat Resort

COST: \$100 per person

AVAILABLE TEE TIMES: **24** (First come, first served. Tee times will fill quickly.)

Please see the registration form to sign up for the golf outing.

#### **SYMPOSIUM FACULTY**

#### **PROGRAM CHAIR**

Daniel A. Sweetser, Esq.

The Sweetser Law Firm, P. C. Denver, CO

#### **FACULTY**

Carolyn Abrahams, Esq.

Sweetbaum Sands Anderson PC Denver, CO

Jody Harper Alderman, Esq.

Alderman Bernstein Denver, CO

Geoffrey P. Anderson, Esq.

Sweetbaum Sands Anderson PC Denver, CO

Karen Avilés, Esq.

City and County of Denver

Denver, CO

Douglas J. Becker, Esq.

Otten Johnson Robinson Neff + Ragonetti PC

Denver, CO

Aaron Boschee, Esq.

Squire Patton Boggs

Denver, CO

Eben P. Clark, Esq.

Baker & Hostetler LLP

Denver, CO

S. Kato Crews, Esq.

Hoffman Crews Nies Waggener & Foster LLP

Greenwood Village, CO

Trevor A. Crow, Esq.

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Ragonetti PC

Denver, CO

Jerome A. DeHerrera, Esq.

**Deputy General Counsel Denver Public Schools** 

Denver, CO

Katy Dunn, Esq.

Assistant General Counsel Forest City Stapleton, Inc.

Denver, CO

Richard M. Foster, Jr., Esq.

Hoffman Crews Nies Waggener

& Foster LLP

Greenwood Village, CO

Honorable Kim Goldberger (ret.)

Senior Judge

Jefferson County District Court

Golden, CO

Joy Hays, Esq.

Polsinelli PC

Denver, CO

Polly Jessen, Esq.

Kaplan Kirsch & Rockwell LLP

Denver, CO

Bruce Johnson, Esq.

Polsinelli PC

Denver, CO

Suzanne M. Leff, Esq.

Winzenburg, Leff, Purvis & Payne, LLP

Littleton, CO

Kent Jay Levine, Esq.

Kent Jay Levine, P.C. Englewood, CO

Jim Martin, Esq.

Beatty & Wozniak, P.C.

Denver, CO

Nicole Nies, Esq.

Hoffman Crews Nies Waggener

& Foster LLP

Greenwood Village, CO

Nathan G. Osborn, Esq.

Montgomery, Little & Soran, PC Greenwood Village, CO

J. Marcus Painter, Esq.

Holland & Hart LLP

Boulder, CO

Melinda Pasquini, Esq.

Polsinelli PC

Denver, CO

Marjorie L. Sant, Esq.

Of Counsel

Fairfield & Woods

Denver, CO

Frederick B. Skillern, Esq.

Montgomery, Little & Soran, PC Greenwood Village, CO

Deanne Stodden, Esq.

Rogers & Stodden, LLC Denver, CO

Alan D. Sweetbaum, Esq.

Sweetbaum Sands Anderson PC Denver, CO

Julie Waggener, Esq.

Hoffman Crews Nies Waggener

& Foster LLP

Greenwood Village, CO

Mark N. Williams, Esq.

Mark N. Williams P.C.

Grand Junction CO

Tracey Wilson, CES

**Senior Consultant** 

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#### **LIVE PROGRAM ORDER FORM**

Symposium tuition includes course materials (please select paper or flash drive), admission to the entire program, admission to the wine tasting on Thursday and the cocktail party on Friday. PLEASE NOTE: All attendees will receive the course materials digitally via email prior to the Symposium.

course materials digitally via email prior to the Symposium.		
STEP ONE - TUITION: (RE071615L)		
□ Non-Member       \$449         □ CBA Member       \$409         □ CBA Real Estate Section Member       \$389         □ New Lawyer – CBA Real Estate Section Member       \$289         □ CLE Elite Pass Holders:       \$209		
STEP TWO – MATERIALS FORMAT	Г	
Digital Materials on Flash Drive	Printed Book	
STEP THREE – SOCIAL EVENTS		
Please indicate which functions you plan to attend. Wine reception and cocktail party are Included with your tuition. Golf outing is \$100 per person.  ☐ Thursday Wine Tasting ☐ Friday Cocktail Party ☐ Saturday Golf Outing\$100		
STEP FOUR - BREAKFAST GUESTS	S	
Please skip this step if you do not wish to purchase breakfast for your guest. Guests may participate in breakfast on Friday and/or Saturday for \$25/adult per day, or \$15/child per day. Deadline to purchase breakfast for guests is July 10, 2015		
ADULT GUEST BREAKFAST		
☐ Friday: # of Guests x \$25:	☐ Saturday: # of Guests x \$25:	
CHILD GUEST BREAKFAST (under 13	years of age)	
☐ Friday: # of Guests x \$15:	☐ Saturday: # of Guests x \$15:	
STEP FIVE – RECEPTION GUESTS		
Please skip this step if you are not bringing any guests. Receptions on Thursday and Friday are complimentary for guests. Please tell us how many guests you plan to bring.		
Friday are complimentary for guests. Pleas	e tell us how many guests you plan to bring.	
	e tell us how many guests you plan to bring	
☐ Thursday: # of Adult Guests:		
☐ Thursday: # of Adult Guests:	☐ Friday: # of Adult Guests:	
Thursday: # of Adult Guests:  LIVE F  HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy in	☐ Friday: # of Adult Guests:PROGRAM TOTAL \$	
Thursday: # of Adult Guests:  LIVE F  HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy in	PROGRAM TOTAL \$  DY ORDER FORM  both the course materials AND the recorded seminar.  includes BOTH tracks from the live conference.  E Credits, including 2.7 Ethics Credits.	
Thursday: # of Adult Guests:  LIVE F  HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy is Submitted for 20 General CL  STEP ONE — SELECT DESIRED PRO  Video-On-Demand (RE071615N)	PROGRAM TOTAL \$  DY ORDER FORM  both the course materials AND the recorded seminar.  includes BOTH tracks from the live conference.  E Credits, including 2.7 Ethics Credits.	
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Thursday: # of Adult Guests:  LIVE F  HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy in Submitted for 20 General CLE  STEP ONE — SELECT DESIRED PRO  Video-On-Demand (RE071615N)  Paper course materials and reconstruction of the SELECT PAYMENT CASE Non-member:  CBA Member:	PROGRAM TOTAL \$  DY ORDER FORM  both the course materials AND the recorded seminar. Includes BOTH tracks from the live conference.  E Credits, including 2.7 Ethics Credits.  DDUCT FORMAT:  MP3 Audio Download (RE071615J)  Orded homestudy on CD-Rom (RE071615D)  ATEGORY:  \$499	
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Thursday: # of Adult Guests:  LIVE F  HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy in Submitted for 20 General CL  STEP ONE — SELECT DESIRED PRO  Video-On-Demand (RE071615N)  Paper course materials and reconstruction of the SELECT PAYMENT CA  Non-member:  CBA Member:  NOTE: Step 3 is for course materials only pur	PROGRAM TOTAL \$  DY ORDER FORM  both the course materials AND the recorded seminar. Includes BOTH tracks from the live conference.  E Credits, including 2.7 Ethics Credits.  DDUCT FORMAT:  MP3 Audio Download (RE071615J)  orded homestudy on CD-Rom (RE071615D)  ATEGORY:  \$499  chases. Skip this step if you purchased the homestudy.	
HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy in Submitted for 20 General CLE  STEP ONE — SELECT DESIRED PRO Video-On-Demand (RE071615N) Paper course materials and reconstruction of the Step TWO — SELECT PAYMENT CA Non-member: CBA Member: NOTE: Step 3 is for course materials only pur STEP THREE — COURSE MATERIAL	PROGRAM TOTAL \$  PROGRAM TOTAL \$  DY ORDER FORM  both the course materials AND the recorded seminar.  includes BOTH tracks from the live conference.  If Credits, including 2.7 Ethics Credits.  DOUCT FORMAT:  MP3 Audio Download (RE071615J)  orded homestudy on CD-Rom (RE071615D)  ATEGORY:  \$499  chases. Skip this step if you purchased the homestudy.  S ONLY: (Paper - RE071615C)	
HOMESTU  To receive CLE Credit you must purchase be Real Estate Symposium homestudy in Submitted for 20 General CLE  STEP ONE — SELECT DESIRED PRO Video-On-Demand (RE071615N) Paper course materials and reconstruction of the Step Two — SELECT PAYMENT CAST CBA Member: CBA Member: NOTE: Step 3 is for course materials only purchased or step Three — COURSE MATERIAL Non-member: \$189	PROGRAM TOTAL \$  PROGRAM PROGRAM TOTAL \$  PROGRAM TOTAL \$	



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**Or FAX form to ...** when using VISA, MasterCard or AmEx. FAX to: (303) 860-0624



#### Or MAIL form to ...

CLE in Colorado, 1900 Grant St., Suite 300, Denver, CO 80203-4303

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**Or Register ONLINE ...** when using VISA, MasterCard or AmEx. Register @ www.realestatesymposium.org

Name(s)		
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Firm/Organization		
E-Mail Address		
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City / State / Zip		
Telephone ( )		
Fax ( )		
PAYMENT METHOD:		
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**SPECIAL NEEDS:** If you need information regarding availability of special facilities, please call (303) 860-0608.

**TAX DEDUCTION:** An income tax deduction may be allowed for educational expenses, including registration, travel, meals, and lodging, if they improve or maintain professional skills in accordance with the limitations and requirements of the Internal Revenue Code of 1986.

**CANCELLATIONS:** If you are unable to attend, please notify CBA-CLE **BY JULY 10, 2015** and we will gladly refund your tuition in full. **Cancellations after JULY 10** will be refunded less a \$100 cancellation fee **OR** you may send someone in your place.

FOR CLE USE ONLY:	
Check # :	Approval # :

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