34TH ANNUAL

National CLE Conference®

January 4th - 8th, 2017 • In Snowmass, CO

THE **WESTIN SNOWMASS RESORT**, 100 ELBERT LANE, SNOWMASS VILLAGE, CO

CLE & SKI!

DISCOUNTED LIFT TICKETS & LODGING!

CONVENIENT EARLY MORNING AND LATE AFTERNOON CLE SCHEDULE!

THE VERY BEST LEGAL EDUCATION:

- Top-notch speakers - among the best lawyers, judges and experts in the country
- Cutting-edge topics
- Opportunities for open discussions
- Outstanding resort location

EARN CLE WHILE YOU RIDE OR SKI!

8 SUBSTANTIVE AREAS OF LAW TO CHOOSE FROM:

- Bankruptcy
- Civil Litigation
- Employee Benefits
- Environmental Law, Land Use, Energy and Litigation
- Family
- Health
- Intellectual Property
- Labor & Employment

PLUS, Law Practice Management Session Options are Back Again This Year by Popular Demand!

16-19 CLE CREDITS INCLUDING ETHICS!

Accredited in Most MCLE States

REGISTER NOW!

Visit **www.nationalcleconference.com** or call toll-free **888.860.2531**

GENERAL INFORMATION:

Top-Notch Legal Education – 8 Substantive Areas of the Law, Plus Law Practice Management Sessions

All presentations are live, and feature some of the best lawyers, judges and experts from throughout the country. Our early morning and late afternoon schedule provides 16-19 hours of continuing legal education credit per program while at the same time allowing you ample time to enjoy Snowmass and Aspen.

Network with Other Lawyers

Breakfast and après ski are more than just meals. They provide you an opportunity to meet and network with outstanding lawyers from across the country. Make new contacts and new friends!

Savings

We expect to bring over 500 participants to Snowmass, including lawyers, spouses, children and guests. The result is a significant savings for you on rooms, transportation, ski lift tickets, equipment rentals, and more.

ABOUT THE LAW EDUCATION INSTITUTE:

The Law Education Institute was established in 1980 by Attorneys James J. Podell and Peggy L. Podell for the purpose of presenting outstanding continuing legal education programs. Long active in Bar activities, Jim and Peggy developed the **National CLE Conference®** into one of the preeminent programs in the country.

Their insistence on high quality speakers and programming has resulted in ABA sections and numerous State Bar and other associations co-sponsoring the programs. It is in the memory of Jim Podell that Colorado Bar Association CLE continues the tradition of this Conference.

– TABLE OF CONTENTS –

Bankruptcy Program 1-2

Civil Litigation Program 2-3

Employee Benefits Program 3-4

Environmental Law, Land Use, Energy and Litigation 5-6

Family Law Program 6-7

Health Law Program 7-8

Intellectual Property Program 9-10

Labor and Employment Law Program 10-11

Law Practice Management 12-13

Lift Ticket Registration Form 14

Conference Registration Form .....Inside Back Cover

HEADQUARTER HOTEL INFORMATION:

The Westin Snowmass Resort

100 Elbert Lane, Snowmass Village, CO 81615

The Westin Snowmass Village resort offers excellent facilities and a variety of shopping, dining and nightlife options just steps away in the Snowmass Mall. Surrounded by majestic peaks, it is a natural playground second to none. As one of the finest ski resort areas in the United States, Snowmass Mountain activities range from cross country skiing to snowmobiling, and more. You are sure to find something the whole family can enjoy during your stay in Snowmass.

Online room reservations are now just a click away!

Discount lodging at the Westin Resort is available for conference attendees starting at $309/night plus taxes. Lodging is also available at the Wildwood Snowmass Hotel (next door to the Westin) starting at $189/night plus taxes. Westin rates are listed below. Please reference the group name National CLE Conference. To make your reservation with the Westin Snowmass Resort (or to modify or cancel your reservation) go to: **https://www.starwoodmeeting.com/events/start.action?id=1604043364& key=2EDA2E8**

Or, call the Westin directly at **(800) 525-9402.**

Room Rates (not including applicable taxes and fees)

UNIT TYPE	RATE
• Alpine Room:	$309.00
• Alpine Room w/ Balcony:	$319.00
• Deluxe Room:	$339.00
• Junior Suite:	$489.00
• Standard Suite:	$509.00
• Mountain Suite:	$609.00
• Pinnacle Suite:	$689.00
• Ski In/Ski Out:	$789.00

Please call for triple and quad rates.

Please book your room by December 13, 2016. All reservations require a credit card. A 25% deposit is due at time of booking. The remaining 75% Is due 30 days prior to arrival.

Wildwood Snowmass Hotel Guest Rooms:

A group rate of $189 is available on a space available basis until December 13, 2016. Call 402-361-5686 to reserve a room, or go to https://gc.synxis.com/rez.aspx?Hotel=71956&Chain=20926&arrive=1/1/2017&depart=1/31/2017&adult=1&child=0&group=LED to make your reservation.

ADDITIONAL LODGING:

Timberline: Studio, 1, 2, and 3 bedroom units: ($254 - $730)
Reservations: **(970) 923-4000 • http://www.thetimberline.com**

Group rates are applicable three days prior and three days after official group dates subject to availability. Extra person charge is $30.00 per person, per night over standard occupancy. Children ages 12 and under stay free. Timberline Condominiums are NON-SMOKING condominiums.

Cancellation Policy: Cancellations or changes will result in a penalty of 100 percent of stay if they are made 44 days or less prior to arrival for winter reservations. Cancellations or changes made 45 - 90 days prior to arrival for winter reservations will result in a penalty of 10% of stay. To change your reservations call 800-922-4001.

Payment for Nights Reserved: Guest is responsible for payment of all nights booked. In the case of a no-show, early departure or delayed arrival, Guests will be required to pay for total accommodations booked**.**

Travel Insurance: Travel Insurance is available and is highly recommended. The charge for this is 6.95% of lodging.

Check-In/Check-Out Times: Our check-in time is 4:00 PM and check-out time is 10:00 AM.

Rates are based on single or double occupancy per night per bedroom and do not include taxes. Lodging charges are subject to taxes totaling 12.8% and are subject to change at any time.

Stonebridge Condominiums:
Standard units: 1, 2, and 4 bedroom units: ($350 - $960)
Deluxe units: 1, 2, 3, and 4 bedroom units: ($380 - $1410)
Reservations: **(970) 923-4323**
Please make note you are a National CLE Conference attendee when making your reservation.

For additional lodging options, go to http://nationalcleconference.com/hotel/

ABOUT SNOWMASS:

Snowmass Village, Colorado, is a former ranching community turned destination resort. Known for jaw-dropping scenery, Snowmass is a world-class ski resort with more than 3,300 acres of massive mountain terrain located eight miles down the road from Aspen. It is the largest of the four Aspen Snowmass mountains, bigger than the other three mountains combined! Snowmass has been hailed by *TransWORLD SNOWboarding* Magazine as the #1 overall resort in North America for three years in a row and Aspen/Snowmass has played host to the Winter X Games for 14 years in a row.

Snowmass is characterized by abundant ski-in/ski-out accommodations, a wide range of lodging properties, ranging from budget to full service deluxe hotels to luxury condominiums or townhouses, extensive and well-maintained trails, and a dedication to the leisure lifestyle realized in the service provided to the guest and the style of life maintained by the locals.

On the mountain, recent improvements include the new $7 million *Sheer Bliss Lift* with a quicker and more comfortable ride, the six-passenger, 9.5 minute *Village Express Lift,* which takes you from the bottom of Fanny Hill to the top of Sam's Knob, cutting total riding time in half and eliminating waiting in two additional lift lines to access the same terrain, and the *Sky Cab (Mall Connector),* which is a fast and fun aerial link between existing Snowmass Village Mall and new base village.

TRANSPORTATION INFO:

Getting to Snowmass.

On behalf of CLE, we would like to welcome you to Snowmass, CO!

Colorado Mountain Express has been selected to assist with your ground transportation needs while attending the event in Snowmass this January 2017. Discounted ground transportation to and from the Denver International, Eagle, and Aspen Airports is available to all attendees and guests for travel!*

Colorado Mountain Express has specialized in ground transportation for over 30 years, and will coordinate your arrival and departure with reliable, door-to-door transportation to/from your lodging. With interior luggage storage and professionally trained drivers, Colorado Mountain Express offers the safest, most comfortable ride in the Rockies.

To receive your discounted rate, please call **970-754-7433** or book online at **www.coloradomountainexpress.com** in advance to make reservations and reference your group code: **CLE**

*It is worth noting that the Conference concludes on a Sunday – which is typically a congested day on the eastbound I-70 corridor. Keep this potential delay in mind when scheduling your return flight. If you are departing the Conference via Denver International Airport, you may want to consider the air shuttle for your return trip from Snowmass, or the Eagle Airport which is located approximately 90 minutes from Snowmass.

Shuttle Transportation Rates:

- $102 per person one way Denver to Snowmass/Aspen on the shuttle.
- $67 per person one way Eagle to Snowmass on the shuttle

Shared Ride rate is per person, one way - Rate includes airport concession fee and any other applicable fees (gratuity not included).

SPECIAL THANKS
TO OUR 2017 SPONSORS

Colorado Bar Association CLE would like to thank the following organizations for their generous support, to date, of the **National CLE Conference®**! Their help in making this Conference a success through the years is very much appreciated.

PLATINUM SPONSOR:

- **How to MANAGE a Small Law Firm**
  http://howtomanageasmalllawfirm.com/

GOLD AND WINE TASTING SPONSOR:

- **Young Conaway Stargatt & Taylor, LLP**
  www.youngconaway.com

GOLD SPONSORS:

- **Finnegan, Henderson, Farabow, Garrett & Dunner, LLP**
  www.finnegan.com
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  www.lathropgage.com

SILVER SPONSORS:

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  www.soberlink.com

CO-SPONSORS:

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- **Ricoh**
  www.ricoh-usa.com
- **ABA Section of Family Law**
  www.americanbar.org/groups/family_law.html
- **ABA General Practice, Solo and Small Firm Division**
  www.americanbar.org/groups/gpsolo.html
- **ABA Section of Health Law**
  www.americanbar.org/groups/health_law.html
- **ABA Section of Intellectual Property Law**
  www.americanbar.org/groups/intellectual_property_law htm
- **ABA Tort Trial and Insurance Practice Section**
  www.americanbar.org/groups/tort_trial_insurance_practice.html
- **International Trademark Association**
  www.inta.org/Pages/Home.aspx
- **Nebraska State Bar Association**
  www.nebar.com/
- **Pennsylvania Bar Institute**
  www.pbi.org/about-pbi
- **State Bar of Wisconsin**
  www.wisbar.org/Pages/default.aspx
- **Attorney at Law Magazine - Chicago**
  www.attorneyatlawmagazine.com

TOP 10 REASONS

For You to Go (or Send Your Attorneys) to the National CLE Conference®!

10. **34 Years of outstanding CLE in a world-class destination!**
9. **Learning from top practitioners from around the country!**
8. **Presentations done by LIVE actual real people rather than video or webcast!**
7. **Great for firm team building!**
6. **Awesome powder and the largest ski area of the four Aspen Snowmass mountains!**
5. **More than 16 CLE credits in only 5 days!**
4. **Discount lodging and lift tickets!**
3. **Networking with lawyers from throughout the U.S. (and internationally)!**
2. **Some of the top restaurants in the region: *Eight K, Matsuhisa-Aspen, White House Tavern, Lynn Britt Cabin*, and many more top restaurants!**
1. **YOU EARNED IT! Reward yourself and start the year off right!**

HERE'S WHAT PAST ATTENDEES HAVE TO SAY ABOUT THE NATIONAL CLE CONFERENCE®

"***First Time Attendee. Excellent Program. Great Schedule. Great Venue. Great Program!***

Excellent quality of information in a great location.

... The conference brings together the best speakers and industry leaders from across the nation in a variety of fields. I walked away with both valuable insights from my colleagues as well as numerous new professional contacts ...

This is the best CLE available. Thanks for doing such a great job with this conference.

The interactive component is fantastic. Love the amount of experience the speakers bring to this conference.

Good overall subject matter; timely topics ... plus skiing!!"

34th Annual National CLE Conference®

Bankruptcy Program Agenda

PROGRAM CHAIR:

• **Paul G. Swanson,** Steinhilber Swanson, LLP, Oshkosh, WI, Past President – National Association of Bankruptcy Trustees; Past Chair, Bankruptcy Section and President – Elect, State Bar of Wisconsin

The Bankruptcy Program for the Law Education Institute is presented in a unique format. The expert panels have a depth of knowledge unsurpassed on the topics that they address. The presentation is in small groups and is very interactive, with many, if not most, of the speakers attending all of the sessions and interacting with panels. Participants are encouraged to join in the discussion, which provides for an educational experience unique to the Law Education Institute.

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 5:30 p.m.
Social Media – The Benefits and Pitfalls: How to Use It Effectively in Your Practice

- **Michael P. Richman**, Hunton & Williams, New York, NY; Past President – American Bankruptcy Institute
- **Claire Ann Resop,** Steinhilber Swanson LLP, Madison, WI; Former Board Member – ABI; Past Chair – State Bar of Wisconsin, Bankruptcy Section
- **Edward Gavin IV,** CTP, Gavin/Solmonese LLC, Wilmington, DE; Vice President – Development, American Bankruptcy Institute

5:30 - 6:30 p.m.
Chapter 9 – Coming to a City Near You

- **Robert Fishman**, Shaw Fishman Glantz & Towbin, LLC, Chicago, IL, and Wilmington, DE; Past President – American Bankruptcy Institute
- **Brian Shaw,** Shaw Fishman Glantz & Towbin, LLC, Chicago, IL; Past President – American Bankruptcy Institute

THURSDAY, JANUARY 5, 2017

7:00 - 8:00 a.m.
Case Law Update – Around the Code in 60 Minutes

- **Neil C. Gordon**, Arnall Golden Gregory, LLP, Atlanta, GA; Past President – National Association of Bankruptcy Trustees
- **Louis M. Phillips,** Kelly Hart, Baton Rouge, LA, Former Bankruptcy Judge (W.D. LA.), Adjunct Professor of Law, Louisiana State University Law School
- **Larry Ahern**, Brown & Ahern, ADR & Consulting; Author – West *Exemption Manual*, West *Bankruptcy Procedure Manual*; Adjunct Professor of Law – Vanderbilt University; St. John's University

8:00 - 9:00 a.m.
1111(b) Election – A Straightforward Analysis of This Often Misunderstood But Powerful Tool

- **Jason S. Brookner,** Gray, Reed & McGraw, P.C., Dallas, TX; Former Chair – Dallas Bar Association, Bankruptcy and Commercial Law Section
- **David M. Neff,** Perkins Coie LLP, Chicago, IL; Past Chair – Chicago Bar Association, Bankruptcies and Reorganization Committee
- **James Patrick Shea**, Armstrong Teasdale, Las Vegas, NV, Immediate Past President – American Bankruptcy Institute

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:

- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
- **Paul Karlsgodt**, Baker Hostetler, Denver, CO
- **Samantha Levine**, Assistant Vice President, Aon Risk Services, Denver, CO

5:30 - 6:30 p.m. ETHICS
PLENARY SESSION – An Ethical Hour at the Movies

- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.
Wine Tasting Reception
Sponsored by ***Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.
Retail Bankruptcies – A Crisis in Shopping and Retail Bankruptcies and the Shopping Centers That House Them

- **Claire Ann Resop,** Steinhilber Swanson LLP, Madison, WI; Former Board Member – ABI; Past Chair – State Bar of Wisconsin, Bankruptcy Section
- **Larry Ahern**, Brown & Ahern, ADR & Consulting; Author – West *Exemption Manual,* West *Bankruptcy Procedure Manual*; Adjunct Professor of Law – Vanderbilt University; St. John's University, Brentwood, TN
- **Jeffrey N. Pomerantz**, Pachulski, Stang, Ziehl & Jones, Los Angeles, CA, President – American Bankruptcy Institute
- **Reginald "Reggie" W. Jackson**, Vorys, Sater, Seymour & Pease, LLP, Columbus, OH, Past President, American Bar Institute

8:00 - 9:00 a.m.
The Supreme Court in Review: *Husky* (Fraud Enlarged), Puerto Rico and Structured Dismissals

- **Ronald R. Peterson**, Jenner & Block, Chicago, IL; Vice President – National Association of Bankruptcy Trustees
- **David M. Neff,** Perkins Coie LLP, Chicago, IL; Past Chair – Chicago Bar Association, Bankruptcies and Reorganization Committee
- **Larry Ahern**, Brown & Ahern, ADR & Consulting; Author – West *Exemption Manual*, West *Bankruptcy Procedure Manual*; Adjunct Professor of Law – Vanderbilt University; St. John's University, Brentwood, TN

continued on next page

4:30 - 5:30 p.m. ETHICS

Bankruptcy Malpractice/Trustee and Receiver Bonds – Beware Aggressive Lawyers and Trustees Looking for Assets

- **Paul G. Swanson**, Steinhilber Swanson, LLP, Oshkosh, WI, Past President - National Association of Bankruptcy Trustees; Past Chair, Bankruptcy Section and President-Elect, State Bar of Wisconsin
- **Ronald R. Peterson**, Jenner & Block, Chicago, IL; Vice President – National Association of Bankruptcy Trustees
- **James Cossitt,** James H. Cossitt, PC, Kalispell, MT

5:30 - 6:30 p.m.

IP Issues in Bankruptcy – Always Emerging and Complex, But Something All Practitioners Need to Know

- **Melanie K. Sharp**, Young Conaway Stargatt & Taylor, LLP, Wilmington, DE
- **Jeffrey N. Pomerantz,** Pachulski, Stang, Ziehl & Jones, Los Angeles, CA, President, American Bankruptcy Institute
- **Shelly DeRousse**, Freeborn & Peters, LLC, Chicago, IL

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.

Oil and Gas: The Fractured State of the Industry – Opportunities for Us!

- **Louis M. Phillips**, Kelly Hart, Baton Rouge, LA, former Bankruptcy Judge (W.D. LA.), Adjunct Professor of Law, Louisiana State University Law School
- **Reginald "Reggie" W. Jackson**, Vorys, Sater, Seymour & Pease, LLP, Columbus, OH, Past President, American Bar Institute
- **James T. Markus**, Markus, Williams, Young & Zimmermann, LLC, Denver, CO; Past President – American Bankruptcy Institute
- **Jason S. Brookner,** Gray, Reed & McGraw, P.C., Dallas, TX; Former Chair - Dallas Bar Association, Bankruptcy and Commercial Law Section

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8:00 - 9:00 a.m.

Compensation Issues – It's Always About the Money – And It Seems Harder to Get Paid

- **Robert Fishman**, Shaw Fishman Glantz & Towbin, LLC, Chicago, IL, and Wilmington, DE; Past President – American Bankruptcy Institute
- **Shelly DeRousse,** Freeborn & Peters, LLC, Chicago, IL
- **Jeffrey N. Pomerantz**, Pachulski, Stang, Ziehl & Jones, Los Angeles, CA, President, American Bankruptcy Institute

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4:30 - 5:30 p.m.

Duty to Disclose – Ratting on Your Client: An Unpleasant Duty

- **James Patrick Shea**, Armstrong Teasdale, Las Vegas, NV, Immediate Past President, American Bankruptcy Institute
- **Edward (Ted) Gavin IV,** CTP, Gavin/Solmonese LLC, Wilmington, DE; Vice President – Development, American Bankruptcy Institute
- **Michael P. Richman,** Hunton & Williams, New York, NY; Past President – American Bankruptcy Institute

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5:30 - 6:30 p.m.

Fraudulent Conveyance Issues – They Never Go Away: What You Should be Looking For

- **Neil C. Gordon,** Arnall Golden Gregory, LLC, Atlanta, GA; Past President – National Association of Bankruptcy Trustees
- **James T. Markus**, Markus, Williams, Young & Zimmermann, LLC, Denver, CO; Past President – American Bankruptcy Institute
- **Brian Shaw**, Shaw Fishman Glantz & Tobin, LLC, Chicago, IL; Chairperson - American Bankruptcy Institute

SUNDAY, JANUARY 8, 2017

7:00 - 8:00 a.m.

PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use

- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

8:00 - 9:00 a.m. ETHICS

PLENARY SESSION – Data Security and Your Ethical Responsibilities: Client Data, Discovery Requests, and Wifi ... What Are You Responsible for With Your Data?

- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Civil Litigation Program Agenda

Co-sponsored by the ABA Tort Trial and Insurance Practice Section

PROGRAM CHAIR:

- **Jennifer (Ginger) Busby,** Burr & Forman LLP, Birmingham, AL

- Polish Your Litigation Skills and Techniques, Including Your Technology Skills, in a Unique Educational Environment
- Interact and Hear Experts Address Insurance and Intellectual Property Issues Litigators Should Know, Class Action and Employment Law Hot Topics, Brain Injury Litigation, the Freedom of Information Act, Recent Developments in Talc Litigation, and Deposition Preparation
- Gain Insights on Juror Selection and How to Persuade the 21st - Century Juror

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.

Registration

4:30 - 5:30 p.m.

The Civil Litigator's Guide to Insurance

- **Andrea L. DeField**, Hunton & Williams LLP, Miami, FL
- **Michael Levine**, Hunton & Williams LLP, McLean, VA, and New York, NY

5:30 - 6:30 p.m.

Intellectual Property for Litigators

- **Michael Chiappetta,** Senior Legal Editor, Intellectual Property & Technology, Practical Law, New York, NY

THURSDAY, JANUARY 5, 2017

7:00 - 9:00 a.m.
The Good, The Bad, and The Ugly: How to Deal with Jury Selection - A Study of Three Cases and How to Effectively Pick Jurors with the Resources You Have at Hand
- **Jennifer "Ginger" Busby,** Burr & Forman LLP, Birmingham, AL
- **John R. Tarpley,** Lewis Thomason, Nashville, TN

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:
- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
- **Paul Karlsgodt**, Baker Hostetler, Denver, CO
- **Samantha Levine**, Assistant Vice President, Aon Risk Services, Denver, CO

5:30 - 6:30 p.m. ETHICS
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- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.
Wine Tasting Reception
*Sponsored by **Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.
Hot Topics in Class Actions: 2017 and Beyond
- **Laurence Z. (Larry) Shiekman,** Pepper Hamilton LLP, Philadelphia, PA

8:00 - 9:00 a.m.
Hot Topics in Employment Law
- **J. Randall (Randy) Patterson,** Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, Jackson, MS

4:30 - 5:30 p.m.
Technology Tips: Discovery, Mediation and Trial (Learn Skills to Better Gather, Organize, and Persuade the Judge and Jury)
- **Justin S. Kahn,** Kahn Law Firm LLP, Charleston, SC

5:30 - 6:30 p.m.
Brian Injury Litigation: The Newest News in the Neurosciences
- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.
Persuading the 21st-Century Jury: Understanding Demographic Change and Its Impact on Your Trial
- **Michael S. Beaver,** Holland & Hart LLP, Greenwood Village, CO
- **Elizabeth J. (Lisa) Bondurant,** Womble Carlyle Sandridge & Rice LLP, Atlanta, GA
- **Lee Diamondstein,** Vice President, DecisionQuest, Philadelphia, PA

8:00 - 9:00 a.m.
The Freedom of Information Act at 50: Prying Information out of the Federal, State and Local Governments – Without FOIA, Would We Know About ... ?
- **Madeline J. Meacham,** Halpern Meacham, LLC, Boulder, CO

4:30 - 5:30 p.m.
Update on the Talc Litigation
- **Michael W. Drumke,** Swanson, Martin & Bell, LLP, Chicago, IL

5:30 - 6:30 p.m.
Deposition Preparation of Your Client: The Do's and the Don'ts
- **Stephan C. Kremer,** Reminger, Attorneys at Law, Akron and Cleveland, OH

SUNDAY, JANUARY 8, 2017

7:00 - 8:00 a.m.
PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

8:00 - 9:00 a.m. ETHICS
PLENARY SESSION – Data Security and Your Ethical Responsibilities: Client Data, Discovery Requests, and Wifi ... What Are You Responsible for With Your Data?
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Employee Benefits Program Agenda

PROGRAM CO-CHAIRS:
- **Rory Judd Albert,** Senior Partner, Employee Benefits, Executive Compensation & ERISA Litigation Group, Proskauer LLP, New York, NY
- **Thomas Gerard Schendt,** Partner, Compensation, Benefits & ERISA Litigation Group; Legislative & Public Policy Group, Alston & Bird LLP, Washington, DC

- Learn About Trends, Recent Developments and Hot Issues in the Employee Benefits Arena
- Attend this Program to Better Understand Employee Benefits Compliance, Administration, Design and Policy
- Hear Private Firm Practitioners, In-house Counsel, Advisors, and Actuaries Discuss ERISA Compliance Initiatives, Multiemployer Plan Developments and Legislation, Alternative Forms of Investment, ERISA Litigation Hot Issues and Mitigating Fiduciary Risk, Employer Stock Class Actions, Benefit Plan Cybersecurity, Deferred Compensation, Controlled Group Liability, DOL's "Final" Fiduciary Rule, Innovative Health Care Arrangements, Controlled Group Liability, and More

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

continued on next page

4:30 - 5:30 p.m.

ERISA Compliance Initiatives: Annual Review of Government Efforts Affecting Plan Sponsors and Advisors

- **Joan M. Brown**, Associate General Counsel, CenturyLink, Denver, CO
- **Thomas G. Schendt**, Partner, Alston & Bird, LLP, Washington, DC

5:30 - 6:30 p.m.

Everything You *Always* Wanted to Know About Alternative Investments*

(*But Were Afraid – or Never Forced! – to Ask)

- **David Druley, CFA**, Cambridge Associates, LLC, Boston, MA
- **Eric Maidenberg**, Chief Business Officer, UBS Hedge Fund Solutions, Stamford, CT

THURSDAY, JANUARY 5, 2017

7:00 - 8:00 a.m.

Recent Developments in Multiemployer Plans: A Multifaceted Review

- **Neal S. Schelberg**, Partner, Proskauer LLP, New York, NY
- **Jay Egelberg**, Director, Retirement Actuary, Buck Consultants, Secaucus, NY
- **Gwen J. Lourie**, Proskauer LLP, New York, NY

8:00 - 9:00 a.m.

Alternative Forms of Investments: Greater Return or Greater Litigation?

- **Myron D. Rumeld,** Partner, Proskauer LLP, New York, NY
- **Evan Miller,** Partner, Jones Day, Washington, DC

4:30 - 5:30 p.m.

PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk

A Panel Presentation By:

- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
- **Paul Karlsgodt**, Baker Hostetler, Denver, CO
- **Samantha Levine**, Assistant Vice President, Aon Risk Services, Denver, CO

5:30 - 6:30 p.m. ETHICS

PLENARY SESSION – An Ethical Hour at the Movies

- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.

Wine Tasting Reception

Sponsored by ***Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.

ERISA Litigation Current Hot Issues and Mitigating Fiduciary Risk

- **Jonathan Rose**, Partner, Alston & Bird, LLP, Washington, DC

8:00 - 9:00 a.m.

The Evolution and Future of Employer Stock Class Actions

- **Douglas Hinson**, Partner, Alston & Bird, LLP, Washington, DC

4:30 - 5:30 p.m.

Benefit Plan Cybersecurity

- **Michael Balboni,** Executive Director, Greater New York Health Care Facilities Association, New York, NY
- **Jeffrey Stein,** General Counsel, 1199 National Benefit Fund, New York, NY

5:30 - 6:30 p.m.

Deferred Compensation: Regulatory Update to Code Sections 409A and 457

- **Michael Maryn**, Partner, Denton US LLP, Washington, DC

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.

Update on DOL's Final Fiduciary Rule

- **Emily Seymour Costin**, Alston & Bird, LLP, Washington, DC

8:00 - 9:00 a.m.

The Latest (and Greatest) News on Multiemployer Plan Legislation

- **Christopher J.G. Brockmeyer,** Director of Employee Benefit Funds, The Broadway League, New York, NY

4:30 - 5:30 p.m.

Innovative Health Care Arrangements

- **John Hickman**, Partner, Compensation, Benefits & ERISA Litigation, Alston & Bird, LLP, Atlanta, GA
- **Bryan Brum**, Attorney – Employee Benefits, United Parcel Service, Atlanta, GA

5:30 - 6:30 p.m.

Controlled Group Liability

- **Ronald Richman**, Partner, Schulte Roth & Zabel, New York, NY

SUNDAY, JANUARY 8, 2017

7:00 - 8:00 a.m.

PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use

- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

8:00 - 9:00 a.m. ETHICS

PLENARY SESSION – Data Security and Your Ethical Responsibilities: Client Data, Discovery Requests, and Wifi ... What Are You Responsible for With Your Data?

- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Environmental Law, Land Use, Energy and Litigation Program Agenda

PROGRAM CO-CHAIRS:

- **Timothy R. Henderson,** Rich & Henderson PC, Annapolis, MD
- **Gregor I. McGregor,** McGregor & Legere, PC, Boston, MA

- Gain Insights from Experts on Important Environmental, Land Use and Energy Issues in a Fun Learning Format
- Network with Program Faculty Comprised of National Experts from Across the Country
- Take Advantage of This Unique Opportunity to Get Up to Speed on Current Environmental, Land Use and Energy Issues, Including Climate Change, Solar Generation, Net Zero Energy Buildings, Contamination-Related Rights, Duties and Liabilities in Common Interest Developments, Brownfields Redevelopment and Financing, Tax Tips for 2017, Including Conservation Easements, Zoning and the First Amendment, Regulatory Taking, Cannabis/Hemp Law, and Chemical Releases to the Environment and the Implications for Redevelopment, Land Use, and Liability

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 5:30 p.m.
Climate Change – The 2015 Paris Accord, President Obama's Clean Power Plan and Adaptation/Resiliency Tools Being Built into Land Use Laws
- **Timothy R. Henderson**, Rich & Henderson, P.C., Annapolis, MD

5:30 - 6:30 p.m.
Crafting Development Agreements That are Win Wins for Municipalities and Developers
- **Sarah Rockwell,** Kaplan Kirsch & Rockwell LLP, Denver, CO

THURSDAY, JANUARY 5, 2017

7:00 - 9:00 a.m.
Distributed Solar Generation ... Facilities and Generation ... Key to an Environmental Revolution or an Expensive Science Project?
- **Jonathan D. Schneider,** Stinson Leonard Street LLP, Washington, DC

Net Zero Energy Buildings: What are They and When are They Coming: Government Mandates, Legal Barriers, and Financial Incentives for an Idea Whose Time Has Come?
- **Aladdine Joroff,** Staff Attorney, and Instructor, Harvard Law School, Emmett Environmental Law & Policy Clinic, Cambridge, MA

Legal Issues Arising out of Contamination (from Mold, Asbestos, Meth Lab, Sewage, Cigarettes, Lead and PCBs) in Multi-family Common Interest Developments (Condos)
- **Mary Goodhue Deutsch**, Deutsch & Associates, Escondido, CA

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:
- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
- **Paul Karlsgodt**, Baker Hostetler, Denver, CO
- **Samantha Levine**, Assistant Vice President, Aon Risk Services, Denver, CO

5:30 - 6:30 p.m. ETHICS
PLENARY SESSION – An Ethical Hour at the Movies
- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.
Wine Tasting Reception
Sponsored by ***Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.
***Show Me The Money!* Traditional and Nontraditional Financing Sources (Including Crowdfunding) for Acquisition and Redevelopment of Brownfields**
- **Kim Lisa Taylor,** Real Estate Securities Attorney and CA Professional Geologist, Founder of Syndication Attorneys, PLLC, Saint Augustine, FL

8:00 - 9:00 a.m.
Conservation Easements and Other Tax Tips for 2017
- **John (Jack) C. Sawyer,** Alston & Bird LLP, Atlanta, GA

4:30 - 5:30 p.m.
Update on Zoning and First Amendment Cases Since the Supreme Court's Ruling on Sign Regulation in *Reed v. Town of Gilbert*
- **Brian J. Connolly,** Otten Johnson Robinson Neff + Ragonetti PC, Denver, CO

5:30 - 6:30 p.m.
Top Ten Land Use Decisions/Developments in the Past Year
- **Dwight Merriam,** Robinson+Cole LLP, Hartford, CT

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.
Using New Markets Tax Credits to Enhance Your Brownfield Redevelopment Project
- **Fred L. Schubkegel,** Varnum LLP, Kalamazoo, MI

continued on next page

8:00 - 9:00 a.m.
Cannabis/Hemp Law 101: What Practitioners Need to Know
- **Robert Hoban**, Hoban & Feola, Attorneys at Law, LLC, Denver, CO

4:30 - 5:30 p.m.
Assessing Chemical Releases to the Environment and the Implications for Redevelopment, Land Use, and Liability
- **Michael R. Garry, Ph.D.**, Managing Toxicologist, Exponent, Bellevue, WA

5:30 - 6:30 p.m.
Update on Regulatory Taking Law
- **Gregor I. McGregor,** McGregor & Legere, PC, Boston, MA

SUNDAY, JANUARY 8, 2017

7:00 - 8:00 a.m.
PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

8:00 - 9:00 a.m. ETHICS
PLENARY SESSION – Data Security and Your Ethical Responsibilities: Client Data, Discovery Requests, and Wifi ... What Are You Responsible for With Your Data?
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Family Law Program Agenda

Co-sponsored by the ABA Section of Family Law and ABA Solo Small Firm and General Practice Division

PROGRAM CO-CHAIRS:
- **James B. Preston,** Certified Family Law Specialist, Law Offices of James B. Preston, Visalia, CA
- **Bonnie Preston,** Law Offices of James B. Preston, Visalia, CA

- Hear Experts on Family Law Issues You Need to Know for Your Practice
- Acquire the Latest Information on Complex Personalities in Family Law Matters, Custody and Placement Issues for Special Needs Children, Tax Aspects of Divorce, Business Valuation Hot Topics, QDROs, Electronically Stored Information, Trusts as Marital Property, Parenting Plans for Infants
- Get Your Ethics Credits, Too!

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 5:30 p.m.
Tips and Traps in Preparing QDROs
- **Bym Tudor,** Berry & Tudor P.C., Brentwood, TN

5:30 - 6:30 p.m.
Business Valuation and Pass Through Entities: What You Might be Missing
- **Lari B. Masten, MSA, CPA, AVB, CFF, CVA, ABAR, MAFF**, Masten Valuation, Denver, CO

THURSDAY, JANUARY 5, 2017

7:00 - 8:00 a.m.
Champagne Case on a Beer Budget
- **Honorable James Wilson Douglas**, Charleston, WV

8:00 - 9:00 a.m.
Attorney and Parenting Evaluator: Addressing Bias
- **Stacy D. Heard,** The Law Office of Stacy D. Heard, PLLC, Seattle, WA
- **Philip M. Stahl, Ph.D., ABPP** (Forensic), Queen Creek, AZ

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:
- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
- **Paul Karlsgodt**, Baker Hostetler, Denver, CO
- **Samantha Levine**, Assistant Vice President, Aon Risk Services, Denver, CO

5:30 - 6:30 p.m. ETHICS
PLENARY SESSION – An Ethical Hour at the Movies
- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.
Wine Tasting Reception
Sponsored by ***Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.
You Can Trust Trusts: Effectively Using Trusts for Property Division, Cash Flow and Wealth Preservation
- **Julie O'Halloran**, Ranck, Schwartz & O'Halloran, LLC, Jackson, WY

8:00 - 9:00 a.m.
Deposition Skills: As Many as an Hour Will Allow
- **Larry J. Cohen, Ph.D., J.D.**, Cohen's Counsel, Bethel, VT

4:30 - 5:30 p.m.
Family Law – Year(s) in Review
- **Jonathan W. Wolfe**, Skoloff & Wolfe, P.C. , Livingston, NJ

5:30 - 6:30 p.m.
Through the Child's Eye: Living in the World of Divorce
- **Marian Camden, Psy.D.**, Marian Camden, Psy.D., LLC, Licensed Psychologist, Centennial, CO
- **Barbara Shindell, LCSW,** Barbara Shindell, LCSW, LLC, Denver, CO

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.
Advanced Issues in Family Law Mediation
- **Scott N. Friedman**, Friedman and Mirman Co., L.P.A., Columbus, OH

8:00 - 9:00 a.m.
People Hearing Without Listening: Understanding and Presenting a Child's Voice in the Court System
- **Carlton D. Stansbury,** Burbach & Stansbury S.C., Milwaukee, WI

4:30 - 5:30 p.m. ETHICS
Ethical Issues in Family Law
- **Peggy L. Podell,** Attorney at Law, Milwaukee, WI

5:30 - 6:30 p.m.
Interspousal Torts
- **Timothy B. Walker,** Walker Wright & Associates, LLP, Centennial, CO

SUNDAY, JANUARY 8, 2017

7:00 - 8:00 a.m.
PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

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- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Health Law Program Agenda

Co-sponsored by the ABA Section of Health Law

PROGRAM CO-CHAIRS:
- **Andrew J. Demetriou,** Lamb & Kawakami LLP, Berkeley Research Group, LLC, Los Angeles, CA
- **David W. Hilgers,** Husch Blackwell LLP, Austin, TX
- **J.A. (Tony) Patterson Jr.,** Kalispell Regional Medical Center, Kalispell, MT

- Learn About Trends, Recent Developments and Hot Issues in the Health Law Arena
- Transactional and Litigation Health Law Issues Addressed in a Unique Educational Format
- Gain the Insights of Experts from Across the U.S. on Anti-Kickback Enforcement, Healthcare Fraud Prosecutions, Challenges for Academic Medical Center, False Claim Act Investigations and Litigation, Alternative Payment Models for Physicians, Ambulatory Surgery Center Challenges, Distressed Hospital Challenges and Opportunities, the Opioid Crisis, and the Impact on Providers of Medicare/Medicaid Developments.

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 5:30 p.m.
A Long Strange Trip: Evolution of the Healthcare Lawyer
- **Andrew J. Demetriou**, Lamb & Kawakami LLP, Berkeley Research Group, LLC, Los Angeles, CA

5:30 - 6:30 p.m.
Anti-Kickback Enforcement: The Assault on Marketing Programs and Other Developments
- **Adrienne Dresevic,** The Health Law Partners, Royal Oak, MI
- **Clinton Mikel**, The Health Law Partners, Royal Oak, MI

THURSDAY, JANUARY 5, 2017

7:00 - 8:00 a.m.
Developments in Healthcare Fraud Prosecutions
- **Michael K. Loucks**, Skadden Arps LLP, Boston, MA
- **Alexandra Gorman**, Skadden Arps LLP, Boston, MA

8:00 - 9:00 a.m.
Organizational Structure Challenges for Academic Medical Centers
- **Gary Keilty,** FTI Consulting, Washington, D.C.

continued on next page

- **James Mathis,** Chief Compliance Officer, Vanderbilt University Medical Center, Nashville, TN

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:
- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
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- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.
Wine Tasting Reception
Sponsored by ***Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.
Report from Inside the Beltway 2017
- **Robert L. Roth**, Hooper Lundy & Bookman, PC, Washington, DC

8:00 - 9:00 a.m.
Deals, Deals and More Deals
- **Howard T. Wall, III,** RegionalCare Hospital Partners, Brentwood, TN
- **Joseph Sowell**, HCA Healthcare, Nashville, TN

4:30 - 5:30 p.m.
False Claims Act Investigations and Litigation in the Wake of the Yates Memo and *Escobar*
- **David Douglass**, Sheppard Mullin, Washington, DC
- **Robert Rhoad,** Crowell & Moring, Washington, DC

5:30 - 6:30 p.m.
Alternative Payment Models for Physicians
- **David Hilgers,** Husch Blackwell, Austin, TX
- **Sidney Summers Welch,** Polsinelli, Atlanta, GA
- **Albert D. "Chip" Hutzler,** HealthCare Appraisers, Inc., Delray Beach, FL

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.
Current Challenges for Ambulatory Surgery Centers
- **Diane Carter,** Husch Blackwell, Austin, TX
- **Nicholas Newsad**, Healthcare Transaction Advisors, Lone Tree, CO

8:00 - 9:00 a.m.
Delivered from Their Distress: Acquisition Challenges and Opportunities of Distressed Hospitals
- **Denise Webb Glass**, Norton Rose Fulbright, Dallas, TX
- **Samuel Maizel,** Dentons, Los Angeles, CA

4:30 - 5:30 p.m.
Feeling No Pain? The Opioid Crisis in America/Does the Math Work? Statistical Sampling and Extrapolation in False Claims Act Cases
- **David Johnson**, Montgomery & Andrews, P.A., Albuquerque, NM
- **Stefan Chacón**, Montgomery & Andrews, P.A., Albuquerque, NM

5:30 - 6:30 p.m.
Significant Medicare/Medicaid Developments in 2016 and Their Impact on Providers
- **J.A. (Tony) Patterson Jr.,** Kalispell Regional Medical Center, Kalispell, MT
- **Thomas Dowdell,** Norton Rose Fulbright, Washington, DC

SUNDAY, JANUARY 8, 2017

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- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Intellectual Property Program Agenda

Co-sponsored by the ABA Section of Intellectual Property Law, and the International Trademark Association

PROGRAM CO-CHAIRS:

- **Scott M. Alter,** Lathrop & Gage LLP, Denver, CO
- **David H. Bernstein,** Debevoise & Plimpton LLP, New York, NY

- Attend and Hear Patent, Copyright, Trademark and Licensing Issues Addressed at ONE Conference
- Acquire Knowledge on Topics of Interest Whether You are Corporate Counsel or a Private Firm Practitioner
- Gain Insights of Judges and Private Practitioners at the Always Popular Bench and Bar Dialogue Session

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 6:30 p.m.

■ **The Year in Review in Trademark Infringement**
- **Curtis Krechevsky,** Cantor Colburn LLP, Hartford, CT

■ **The Year in Review in Trademark Registration**
- **David H. Bernstein,** Debevoise & Plimpton LLP, New York, NY

■ **The Year in Review in Copyright Law**
- **Katherine C. Spelman,** Lane Powell PC, Seattle, WA

THURSDAY, JANUARY 5, 2017

7:00 - 9:00 a.m.
CORPORATE IN-HOUSE ROUNDTABLE

■ **Developments in Advertising Law**
- **Lawrence I. Weinstein Esq.,** Proskauer Rose LLP, New York, NY

■ **Developments in Domain Name Law and Practice**
- **Richard Lyon,** Neutral, World Intellectual Property Organization (WIPO), Bozeman, MT

■ **Developments in Right of Publicity Law**
- **Mei-lan E.W. Stark,** Senior Vice President, Chief Counsel Intellectual Property, NBCUniversal, Los Angeles, CA

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:
- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
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Wine Tasting Reception
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FRIDAY, JANUARY 6, 2017

7:00 - 7:40 a.m.
The Social Media Legal Landscape
- **Dom Perella**, Deputy General Counsel and Chief Compliance Officer, Snapchat, Inc., Venice, CA

7:40 - 8:20 a.m.
Anti-Counterfeiting Strategies
- **Lucy Nichols, CIPP/EU, CIPP/US**, Director, Global Anti-Counterfeiting, GSK, London, UK

8:20 - 9:00 a.m.
Preliminary Injunctions and Irreparable Injury
- **Honorable M. Margaret McKeow**n, U.S. Court of Appeals, 9th Circuit, San Diego, CA

4:30 - 5:15 p.m.
Patent Law Update – 2016 in Review
- **Dennis Crouch**, Associate Professor of Law, University of Missouri School of Law, Columbia MO; Author, Patently-O Blog http://patentlyo.com/

5:15 - 6:00 p.m.
The State of Patent Assertion Entities and the Effects of Recent Decisions, Legislation and Strategies
- **Linda Biel,** Senior Vice President, Business Development, Allied Security Trust, New York, NY
- **Judson Cary,** Deputy General Counsel, CableLabs, Louisville, CO
- **Suzanne Munck**, Deputy Director, Office of Policy Planning, Chief Counsel for Intellectual Property, Federal Trade Commission, Washington, DC (Invited)

6:00 - 6:45 p.m.
The Fast-Changing World of Software-Related Patents: Critical Issues You Need to Know
- **Scott M. Alter**, Lathrop & Gage LLP, Denver, CO
- **Philip Swain**, Foley Hoag LLP, Boston, MA

SATURDAY, JANUARY 7, 2017

7:00 - 7:30 a.m.
A Patent Exhaustion Doctrine for the 21st Century
- **David DeBruin,** Honigman, Chicago, IL

continued on next page

7:30 - 8:00 a.m.
Beyond the Looking Glass: Getting in Front of the Next Generation of Patent Prosecution Issues
- **Michael Drapkin**, Holland & Hart LLP, Boulder, CO

8:00 - 8:30 a.m.
Patent Quality and Cost-Effectiveness: Views from In-House (Please bring your questions and tips on getting high-quality patents cost-effectively for our INTERACTIVE DISCUSSION)
- **Valerie Calloway**, Chief Intellectual Property Counsel, Nicholasville, KY

8:30 - 9:15 a.m.
The Interplay Between IPRs and Other PTAB Trial Proceedings and Litigation – Strategy and Lessons
- **Honorable Kara Stoll,** Circuit Judge, Court of Appeals for the Federal Circuit, Washington, DC
- **Erika Arner,** Finnegan, Henderson, Farabow, Garrett & Dunner LLP, Reston, VA
- **Cameron Garrison**, Lathrop & Gage LLP, Kansas City, MO

4:30 - 5:30 p.m.
Corporate Counsel Panel: What's Keeping Corporate Counsel Awake at Night
- **Colm Dobbyn**, Senior Vice President and Assistant General Counsel, MasterCard, Purchase, NY
- **Sarah Duda**, Intellectual Property Counsel, Chicago Board Options Exchange, Chicago, IL
- **Steve MacKenzie**, Senior Counsel, Intellectual Property and Intellectual Property Litigation, Koch Companies Public Sector, LLC, Wichita, KS
- **Christie Searls**, Senior Associate General Counsel, Century Link, Denver, CO
- **Rob Tuttle,** Vice President & Chief IP Counsel, ON Semiconductor, Phoenix, AZ

5:30 - 6:45 p.m.
A Dialogue Between Bench and Bar
- **Honorable Kimberly Ann Moore**, Circuit Judge, Court of Appeals for the Federal Circuit, Washington, DC
- **Honorable Kara Stoll,** Circuit Judge, Court of Appeals for the Federal Circuit, Washington, DC
- **Honorable Liam O'Grady,** Judge, United States District Court, Eastern District of Virginia, Alexandria, VA
- **Rochelle Dreyfuss,** Pauline Newman Professor of Law, New York University School of Law, New York, NY
- **Robert Stoll,** Drinker Biddle & Reath, Washington, DC
- **Donald R. Dunner,** Finnegan, Henderson, Farabow, Garrett & Dunner, LLP, Reston, VA

SUNDAY, JANUARY 8, 2017

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PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use
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- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Labor & Employment Law Program Agenda

PROGRAM CO-CHAIRS:
- **Eric Iskra,** Spilman Thomas & Battle, PLLC, Charleston, WV
- **Arnold H. Pedowitz,** Pedowitz & Meister LLP, New York, NY

- Brush Up on Over 20 Employment Law Topics with More Than 50 Speakers Representing In-house Counsel, Management, Plaintiff and Judicial Perspectives
- Hear Both the Plaintiff and Defense Side of Important Labor and Employment Issues at ONE Conference
- Learn and Network with Colleagues in Your Practice Area from Across the U.S.

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 5:30 p.m.
Employment Discrimination: 2016 Year in Review
- **Steven Suflas,** Ballard Spahr LLP, Cherry Hill, NJ, and Denver, CO
- **Nantiya Ruan,** Hartje & Reese LP, Chair and Professor of the Practice of Law, University of Denver Sturm College of Law, Denver, CO
- Moderated by **Kelly M. Dermody,** Lieff Cabraser Heimann & Bernstein LLP, San Francisco, CA

5:30 - 6:00 p.m.
Investigating the C-Suite Executive
- **Elizabeth Rooney Rita**, WPi – WorkPlace Intelligence, LLC, Denver, CO
- **Julie A. Moore**, Employment Practices Group, Wellesley, MA
- **Sue Ann Van Dermyden**, Van Dermyden Maddux, Sacramento, CA
- Moderated by **Jeffrey D. Patton**, Spilman Thomas & Battle, PLLC, Winston-Salem, NC

6:00 - 6:30 p.m.
A Primer on the False Claims Act
- **J. Nelson Thomas,** Thomas & Solomon LLP, Rochester, NY
- **Jeffrey A. Dretler,** Fisher & Phillips LLP, Boston, MA

THURSDAY, JANUARY 5, 2017

7:00 - 8:00 a.m.
Pay Equity on the Cutting Edge: The Latest Developments and Litigation Strategies
- **David A. Hughes,** Jackson Lewis, Atlanta, GA
- **Timothy J. Long**, Orrick Herrington & Sutcliffe LLP, Sacramento, CA

8:00 - 8:30 a.m.
In House Counsel Think Tank – How In-House Counsel Mitigate the Risks of Employment Litigation
- **Eric W. Iskra**, Spilman Thomas & Battle, PLLC, Charleston, WV
- **Wayne J. Paschke**, Staff Counsel, Labor and Employment, Verizon Wireless, Basking Ridge, NJ
- **Jennifer Hays Gorman**, ABA Insurance Services, Mayfield Heights, OH

8:30 - 9:00 a.m.
The Latest ERISA Developments
- **Erin Sweeney,** Miller Chevalier, Washington, DC
- **Bernard T. King**, Blitman & King LLP, Syracuse, NY

4:30 - 5:30 p.m.
PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk
A Panel Presentation By:
- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
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- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.
Wine Tasting Reception
*Sponsored by **Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 7:30 a.m.
ADA and Leave as a Reasonable Accommodation: How Much is Too Long?
- **Glenn A. Duhl,** Siegel O'Connor O'Donnell & Beck PC, Hartford, CT
- **Patrick Solomon**, Thomas & Solomon LLP, Rochester, NY

7:30 - 8:00 a.m.
What Happens to the Noncompete Agreement When the Written Contract Ends and Employment Continues?
- **Marisa Warren**, Pedowitz & Meister, LLP, New York, NY
- **Christina H. Bost Seaton**, FisherBroyles, New York, NY

8:00 - 8:30 a.m.
The Latest on Class and Collective Actions
- **John M. Husband,** Holland & Hart LLP, Denver, CO
- **Adam T. Klein,** Outten & Golden LLP, New York. NY

8:30 - 9:00 a.m.
The Criminal Conviction Conundrum: Fresh Start or Liability Nightmare?
- **Arnold H. Pedowitz,** Pedowitz & Meister LLP, New York, NY
- **Gregory M. Sato,** Kobayashi, Sugita & Goda, LLP, Honolulu, HI

4:30 - 5:00 p.m.
Labor Law Developments That Impact Employment Lawyers
- **Michael P. (Mike) Royal,** Littler Mendelson, Dallas, TX

5:00 - 5:30 p.m.
What Makes for a Good Opening Statement in an Employment Case?
- **Barry D. Roseman**, McNamara Roseman & Kazmierski LLP, Denver, CO
- **Doug Dexter,** Farella Braun + Martel LLP, San Francisco, CA

5:30 - 6:00 p.m.
How to Best Effectively Utilize Trial Exhibits in Employment Matters
- **Laura S. Schnell**, Eisenberg & Schnell, New York, NY
- **Mark N. Mallery**, Ogletree Deakins, Nash, Smoak & Stewart PC, New Orleans, LA

6:00 - 6:30 p.m.
Keeping the Peace: What Can and Should You Put in All Settlement Agreements?
- **Sander N. Karp**, Karp Neu Hanlon, PC, Glenwood Springs, CO
- **Gail Golman Holtzman**, Kass Shuler, P.A., Tampa, FL
- **Bryan Brum**, Attorney, Legal Department, United Parcel Service, Atlanta, GA

SATURDAY, JANUARY 7, 2017

7:00 - 7:30 a.m.
Immigration Consequences of Mergers and Acquisitions
- **Jonathan A. Grode,** Green & Spiegel LLC, Philadelphia, PA
- **Christopher L. Thomas**, Ogletree, Deakins, Nash, Smoak & Stewart, P.C., Denver, CO
- Moderator: **Amy Novak,** Novak Law Office, Vail, CO

continued on next page

7:30 - 8:00 a.m.
Employment Mediation: Do's and Don'ts
- **Louis Kushner**, Rothman Gordon, Pittsburgh, PA
- **Daniel M. Klein**, Klein Dispute Resolution, Atlanta, GA

8:00 - 8:30 a.m.
International Employment Issues and the Impact on Your Practice
- **Dr. Gerlind Wisskirchen,** CMS Hasche Sigle, Cologne, Germany

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8:30 - 9:00 a.m.
Litigating and Defending Retaliation Claims
- **Daniel M. Combs,** Campbell Litigation, P.C., Denver, CO
- **Jennifer Schwartz**, Outten & Golden LLP, San Francisco, CA

4:30 - 5:30 p.m.
Direct and Cross Examination of Employment Discrimination Witnesses: Strategies and Pitfalls
- **Ty Hyderally,** Hyderally & Associates PC, Montclair, NJ
- **Sean Gallagher,** Polsinelli, Denver, CO
- **Honorable Michael J. Watanabe,** U.S. District Court for the District of Colorado, Denver, CO

5:30 - 6:00 p.m.
Discovery Objections Under the New Federal Rules
- **Susan Martin**, Martin & Bonnet, PLLC
- **Stephen Fox**, Polsinelli PC, Dallas, TX
- **Honorable Michael J. Watanabe,** U.S. District Court for the District of Colorado, Denver, CO

6:00 - 6:30 p.m.
Strategies on Presenting (and Defending Against) Economic Damages in Employment Discrimination Cases
- **Bernie J. Fuhs**, Butzel Long, Detroit, MI
- **Robert A. Meister,** Pedowitz & Meister LLP, New York, NY

SUNDAY, JANUARY 8, 2017

7:00 - 8:00 a.m.
PLENARY SESSION – Evidence, Judicial Holds, and Social Media: How to Advise Your Clients About Their Social Media Use
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

8:00 - 9:00 a.m. ETHICS
PLENARY SESSION – Data Security and Your Ethical Responsibilities: Client Data, Discovery Requests, and Wifi ... What Are You Responsible for With Your Data?
- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

34th Annual National CLE Conference®

Law Practice Management Program Agenda

PROGRAM CHAIR:
- **Christopher T. Anderson,** President and COO, How to MANAGE a Small Law Firm, Athens GA

MCLE Accreditation is not being sought from any state for the Law Practice Management program. Attendees of the Law Practice Management program may apply on their own to any state or states for accreditation. Please be aware that each state has its own rules and regulations, including its definition of "CLE." Attorneys seeking to obtain MCLE credit in some states are required to pay state accreditation fees directly to the state.

WEDNESDAY, JANUARY 4, 2017

3:00 - 7:00 p.m.
Registration

4:30 - 5:30 p.m.
Making Your Law Firm BUSINESS Work for You
- "Failing to plan is planning to fail"
- The #1 reason law firm owners struggle is a failure to make three core decisions
- Why having a plain-English business plan is critical for your growth
- The purpose of EVERY successful law firm business
- Learn the 7 main parts of every successful law firm and how to get them working FOR you

- **Christopher T. Anderson**, President and COO, How to MANAGE a Small Law Firm, Athens, GA ***(Presenter for all sessions)***

5:30 - 6:30 p.m.
The 4 Stages of Law Firm Growth: *How to identify the stage you're in and push through so you don't get stuck*
- Stage 1 – Creating a successful practice
- Stage 2 – Upgrading to a sustainable business
- Stage 3 – Growing your business to break 7 figures
- Stage 4 – Becoming a CEO: profiting from your purpose

THURSDAY, JANUARY 5, 2017

7:00 - 8:00 a.m.
Marketing: *Building a business by helping others*
- The big mistake most law firm owners make when making marketing decisions
- How to build a marketing plan that achieves the financial, personal and professional goals of the owner
- Attract more clients by solving more problems
- Make sure you're sending the right message to the right prospective clients to maximize your marketing results
- Understand the 2 main jobs of marketing and make sure they're working for you

8:00 - 9:00 a.m.

Marketing Execution: *The small law firm's guide to implementing effective marketing campaigns*

- Pay Per Click – Don't pay more than you need to
- Social Media – It's not them, it's you
- Your Website – What it is for, and what it isn't!
- Print Advertising – Luckily your competition is doing it wrong
- Workshops – Educate your market with compelling content

4:30 - 5:30 p.m.

PLENARY SESSION – Cyberliability: Understanding and Preparing for the Risk

A Panel Presentation By:

- **Erica Gann Kitaev, JD, CIPP/US**, Managing Editor, Privacy & Data Security, Practical Law, Thomson Reuters, Denver, CO
- **Paul Karlsgodt**, Baker Hostetler, Denver, CO
- **Samantha Levine**, Assistant Vice President, Aon Risk Services, Denver, CO

5:30 - 6:30 p.m. ETHICS

PLENARY SESSION – An Ethical Hour at the Movies

- **Larry J. Cohen, Ph.D., J.D.,** Cohen's Counsel, Bethel, VT

6:30 p.m.

Wine Tasting Reception

Sponsored by ***Young Conaway Stargatt & Taylor, LLP***

FRIDAY, JANUARY 6, 2017

7:00 - 8:00 a.m.

Automatic Referrals: *How to trigger more repeat and referral business from current and former clients*

- How to cultivate consistent and reliable referral revenue
- It's all about them!
- Keeping referral sources loyal to you
- The magic words. The other magic words
- Stop NetSocializing and start NetWorking

8:00 - 9:00 a.m.

The Key to Scalability: *Building your Production Line*

- A real business is operated by systems
- Systems are operated by people
- How to build systems that grow your business AND grow WITH your business

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4:30 - 5:30 p.m.

Building your A-Team: *How to attract hire and train A-quality people to run the systems that run your business*

- Understanding the key roles in a successful law firm and why you shouldn't be doing most (almost any) of them
- Delegating your way to profitability
- What you absolutely CANNOT delegate
- Understanding the "technician trap" as it applies to your law firm

5:30 - 6:30 p.m.

Putting it all together: *Stop guessing and start planning*

- How to use Shop Keeping Units ("SKUs") to help you plan for growth
- How, when and who to hire to keep pace with your growth
- How and when to upgrade your systems and physical space
- How to Use SKU's to understand your capacity, and maximize your time at near-full capacity

SATURDAY, JANUARY 7, 2017

7:00 - 8:00 a.m.

Calendaring your profit: *Convert your time into wealth*

- Avoid the trap of limiting your profits by trading time for money
- The three mindsets around money
- The truth about multi-tasking
- Planning for success

8:00 - 9:00 a.m.

Running your practice by the numbers: *Money, metrics, and strategic financial management*

- Getting control of your numbers
- The key financial terms you must know to discuss your firms metrics
- Know the 6 key reports every law firm owner should be using
- Know the difference between rear-view reporting and forward looking projections

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4:30 - 5:30 p.m.

Selling done right: Part 1 - *The most ethical thing we do for prospective clients*

- Nobody hires an attorney to solve a legal problem
- Helping your client understand value (How to sell FOR your client)
- Profit for you, profit for me
- The difference between doing business with you … and not

5:30 - 6:30 p.m.

Selling done right: Part 2 - *The most ethical thing we do for prospective clients*

SUNDAY, JANUARY 8, 2017

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- **Jabez LeBret, CMO**, Get Noticed Get Found (GNGF), Cincinnati, OH

DISCOUNT SKI LIFT TICKET ORDER FORM - PRICES ARE ONLY VALID 1/1/2017 THRU 1/10/2017**

FAX form to ... *when using VISA, MC or AmEx*
FAX to: (303) 860-0624

Or MAIL form to ...
CBA-CLE, 1900 Grant St, Suite 300, Denver, CO 80203-4303

Description	No. of Days	Snowmass Advanced Purchase Pricing	SPECIAL LEI DISCOUNT	No. of Tickets	Total Price
Adult Lift Ticket (13-65):					
	❑ 1-DAY	$145	**$105**		
	❑ 2-DAY	$250	**$200**		
	❑ 3-DAY	$375	**$295**		
	❑ 4-DAY	$460	**$370**		
	❑ 5-DAY	$575	**$470**		
	❑ 6-DAY	$690	**$565**		
	❑ 7-DAY	$805	**$640**		
Senior Lift Ticket (65 plus):					
	❑ 1-DAY	$92	**$82**		
	❑ 2-DAY	$144	**$134**		
	❑ 3-DAY	$216	**$200**		
	❑ 4-DAY	$248	**$225**		
	❑ 5-DAY	$310	**$275**		
	❑ 6-DAY	$372	**$350**		
	❑ 7-DAY	$434	**$400**		
Senior Silver Premier Pass:	Unlimited on all four mountains. Redeem at main ticket office with valid ID	$479	**$449**		
Child Lift Ticket (5-12):					
	❑ 1-DAY	$92	**$82**		
	❑ 2-DAY	$144	**$134**		
	❑ 3-DAY	$216	**$200**		
	❑ 4-DAY	$248	**$225**		
	❑ 5-DAY	$310	**$275**		
	❑ 6-DAY	$372	**$350**		
	❑ 7-DAY	$434	**$400**		

***** THESE TICKETS ARE NOT REFUNDABLE WITHOUT A WRITTEN MEDICAL STATEMENT FROM A PHYSICIAN.***THERE WILL BE NO EXCEPTIONS. **THEY MAY BE USED ONLY DURING THE PERIOD OF JANUARY 1 THROUGH JANUARY 10, 2017.**

Name _____ E-Mail Address _____

Firm/Organization _____

Street Address _____ City/State/Zip _____

Telephone ( ) _____ Fax ( ) _____

Program Registered for: _____

Reservations at (check one): ❑ Westin ❑ Other When are you arriving? _____

PAYMENT METHOD: ❑ Enclosed is my check made payable to **CLE** ❑ VISA ❑ MasterCard ❑ AmEx

Credit Card # _____ Exp. Date _____

Signature *(Required for credit card orders)* _____

ALL ORDERS MUST INCLUDE A CHECK OR CHARGE CARD INFORMATION

 CLE USE ONLY: Check #: _____ Approval #: _____

CONFERENCE REGISTRATION FORM

34TH ANNUAL NATIONAL CLE CONFERENCE® • JANUARY 4TH - 8TH, 2017 • SNOWMASS, CO

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when using VISA, MC or AmEx
@ www.nationalcleconference.com

Or Register by PHONE ...
when using VISA, MC or AmEx
In Denver: (303) 860-0608
Toll-Free: (888) 860-2531

Or FAX form to ...
when using VISA, MC or AmEx
FAX to: (303) 860-0624

Or MAIL form to ...
CBA-CLE
1900 Grant St, Suite 300
Denver, CO 80203-4303

******* PLEASE PRINT AND FILL OUT COMPLETELY *******

Name _____

Firm/Organization _____

E-Mail Address _____

Street Address _____

City _____ State _____ Zip _____

Telephone ( ) _____ Fax ( ) _____

How would you like your first name to appear on your name tag: _____

PLEASE NOTE: *Participants must wear name badge at all times while in the conference center.*

Were you referred by a sponsor? ❑ YES ❑ NO If yes, who was the sponsor? _____

REFER A NEW ATTENDEE AND EARN A FREE LIFT TICKET!

❑ **YES - I'd like to earn a free lift ticket!** Name of new attendee: _____

SELECT PROGRAM AND PAYMENT METHOD (required)

NOTE: Please select ONLY ONE program

- ❑ **Bankruptcy**
- ❑ **Civil Litigation**
- ❑ **Employee Benefits**
- ❑ **Environmental Law, Land Use, Energy and Litigation**
- ❑ **Family Law**
- ❑ **Health Law**
- ❑ **Intellectual Property**
- ❑ **Labor & Employment**
- ❑ **Law Practice Management**

CANCELLATION POLICY: Cancellations by December 30, 2016, will receive a full refund of tuition paid. After December 30, 2016, no refunds will be issued, but substitutions are welcome.

All registrations and purchases must include a check or charge card information. Mail to CBA-CLE, 1900 Grant St., Suite 300, Denver, Colorado 80203-4303. You may register or purchase by phone or fax when using MasterCard, Visa or AmEx.

TUITION ENCLOSED:

REGISTER EARLY AND ***SAVE $100!***

- ❑ REGISTRATION BEFORE DECEMBER 21ST $679.00
- ❑ REGISTRATION ON OR AFTER DECEMBER 21ST .. $779.00
- ❑ NEW LAWYERS (in practice 5 years or less) $479.00
- ❑ **ELITE CLE PASS HOLDERS: ..... $429.00** ***($250 off conference tuition!)***
- ❑ **NEW LAWYER EDGE PARTNER: ..... $339.50** ***(50% off conference tuition!)***

MATERIALS FORMAT *(select one)*

- ❑ Digital Download (PDF) via EMAIL sent no later than January 3, 2017
- ❑ Printed Book (pick up at seminar)

OPTIONAL – GUEST PASSES

Pass for guests includes all breakfast and après ski meals: $250

❑ YES - I would like to purchase a pass for my guest(s) at $250 per pass

No. of Guests: _____ **X $250 =** _____

TOTAL AMOUNT DUE $ _____

Add tuition amount and amount for guest passes and place total amount here

PAYMENT METHOD:

❑ Enclosed is my check made payable to **CLE** ❑ VISA ❑ MasterCard ❑ AmEx

Credit Card # _____ Exp. Date _____

Signature *(Required for credit card orders)* _____

CLE USE ONLY: Check #: _____ Approval #: _____

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