

Submitted for 15 General Credits, Including 2 Ethics Credits

14[™] ANNUAL ROCKY MOUNTAIN

Intellectual Property & Technology Institute

Co-sponsored by the Stanford Law School, Stanford Program in Law, Science and Technology, the Copyright Society of the USA, the Intellectual Property Section of the Colorado Bar Association, and the ABA Section of Intellectual Property Law

Don't miss the Rocky Mountain Region's PREMIER Intellectual Property Institute!

LIVE: JUNE 2-3, 2016

At the Westin Westminster Hotel • 10600 Westminster Blvd., Westminster, CO

2016 INSTITUTE HIGHLIGHTS:

- Plenary session on "IoT: The Internet of Things and the Intelligence of Things," by leading national technologist Kenji Takeuchi
- National panel of **federal magistrate judges** discussing trends in IP law and litigation
- Panels of PTAB judges and SPEs discussing developments at the USPTO
- Chief Judge Gerard Rogers on developments at the TTAB
- Mark Lemley on the annual patent law year in review
- David Bernstein on the annual trademark year in review
- Ian Ballon on the annual copyright year in review
- Jeff Dodd on the annual licensing year in review
- Jim Pooley on the annual trade secret year in review
- Marty Schwimmer on the TTAB's year in review
- Wayne Stacy and Orion Armon on PTAB developments
- Hear from Lesley Fair of the FTC on how to keep your clients out of trouble

 The sharing dilemma – fostering innovation and collaboration and protecting your client's trade secrets!

in f 🍠

- Doing business in China and India what your clients need to know
- Developments in privacy and data security
- Danger ahead: Is your license an inadvertent franchise?
- Breakdown of termination and service-level provisions in licenses
- IP and commercialization issues in the burgeoning marijuana industry
- Issues when representing the arts community
- Secured transactions, bankruptcy and tax issues in IP and technology law
- Estate planning for IP entrepreneurs
- Financing tech startups
- Ethics, Technology, and Intellectual Property

REGISTER FOR THE INSTITUTE ONLINE @ rockymountainintellectualpropertyinstitute.org

LIVE: JUNE 2-3, 2016

At the Westin Westminster Hotel

TOP 10 REASONS

to Attend the 2016 Intellectual Property & Technology Institute

- **10.** Anyone who's anyone will be there! And if you're not there, anyone who's anyone will know
- 9. Patents ... Trademarks ... Copyrights ... Licensing ... Technology & Transactions!
- 8. Learn best practices and practical tips that you can apply immediately
- 7. Special panels of USPTO patent judges and SPEs discussing developments at the USPTO
- 6. Over 40 sessions presented by an all-star faculty of leading IP practitioners
- 5. Grow your professional contacts through networking opportunities with IP attorneys from ... well ... from all over!
- Receive the digital course materials AND the MP3 audio download for the ENTIRE Institute!
- Some of the best from across the nation come together to share their knowledge & insights with you!
- 2. Annual case law updates of all branches of IP law
- This Institute has quickly become "the place to be for the best IP" in the western United States!

NO NEED

TO CARRY

AROUND PAPER

DEVICE

- IT'S ALL

So ... what are you waiting for?

P&TI 2016

n 2016, the **Rocky Mountain Intellectual Property & Technology Institute** will provide you a real-world discussion of developments across all areas of IP and tech law. Patent law and litigation - trends in case law, in damages and in 101 practice and more. Patent prosecution - what's going at the PTAB, in international protection, and in design patents? Trademarks

and copyrights - hear from the TTAB chief judge, hear from an in-house panel about brand enforcement strategies, hear about copyrights and the rise of Big Data. Transactions and licensing - hear about doing business in India and China, about data security and Big Data, about funding early stage tech companies, and much more.

In one place over two days in scenic Denver, learn about all major developments in IP and tech law, and spend time with colleagues from around the nation, at one of the largest gatherings of IP and tech law professionals.

WHAT PAST ATTENDEES HAVE TO SAY:

Great programming packed with timely information.

Very well done - Again!

Great Conference. Well organized. Excellent speakers.

Fantastic conference – I definitely intend to come again.

The plenary sessions were lively and filled with practical tips.

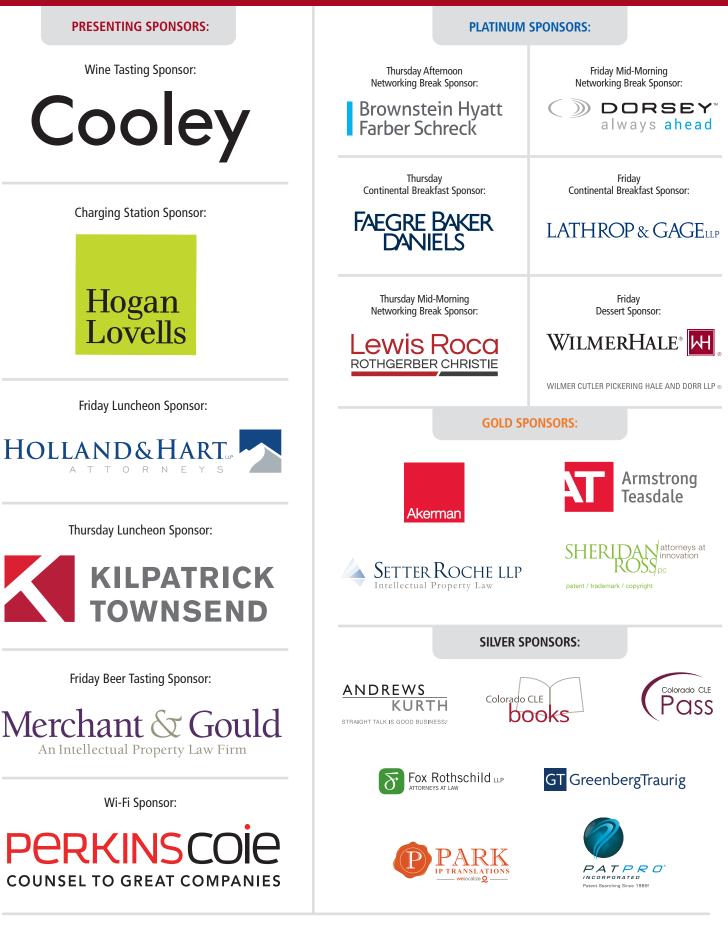


NEW THIS YEAR! *Get the 2016 IP Institute App!*

- Find the Guidebook Event App on your mobile device and download it
- Type in the Enter Passphrase field: 2016 IP
- You'll find the complete schedule, room locations, faculty info, and more!

guidebook

SPECIAL THANKS TO ALL OF OUR 2016 SPONSORS:



SPONSORSHIP OPPORTUNITIES ARE STILL AVAILABLE! Please contact Barbara Hollingsworth at bhollingsworth@cobar.org



Kristen Mix Magistrate Judge US District Court for District of Colorado

Kristen L. Mix graduated from Middlebury College, cum laude, with a degree in English.

She obtained her J.D. from the University of Colorado School of Law and practiced law in Denver until 2007, when she was appointed to the federal bench. Magistrate Judge Mix's expertise prior to her appointment was in labor and employment law. In 2006 and 2007, Judge Mix was recognized as a top employment lawyer by Chambers U.S.A. and named one of the top twenty-five women lawyers in Colorado by *5280 Magazine*.



Paul Grewal Magistrate Judge US District Court for District of Northern California

Since joining the court in 2010, Magistrate

Judge Paul S. Grewal has presided over and settled criminal and civil cases in a wide range of areas, including patent, employment, civil rights, commercial contract, trademark, and federal misdemeanor cases. He serves as a member of the court's Technology Practice and Patent Local Rules Committees. Judge Grewal received his Bachelor of Science from MIT, and his law degree from the University of Chicago. Prior to becoming a Judge, his practice was focused on intellectual property litigation, with an emphasis on patent trials and appeals. He tried patent cases in various federal district courts across the country and argued appeals before several federal appellate courts, including the Federal Circuit. He was registered to practice before the Patent and Trademark Office, and his practice included re-examinations before the PTO.



Nina Wang Magistrate Judge US District Court for District of Colorado

Nina Y. Wang was invested as a magistrate judge for the U.S. District Court for the District of

Colorado in February 2015. Previously, Nina was a partner in the Intellectual Property Group of the law firm of Faegre Baker Daniels LLP. Nina focused her practice on complex intellectual property litigation and related counseling and advice. She is a graduate of Harvard Law School and Washington University.



Gerard Rogers Chief Judge Trademark Trial & Appeal Board

The Honorable Gerard F. Rogers began his career in public service at the United

States Patent and Trademark Office on December 7, 1987. He is now chief administrative law judge for the Trademark Trial and Appeal Board (TTAB or Board).



Nathan Kelley (invited) Acting Chief Judge Patent and Trial Appeal Board

Nathan Kelley, the former solicitor for the U.S. Patent and Trademark Office, is the

acting chief judge of the agency's Patent and Trial Appeal Board. Kelley. He started his career at the USPTO in 1993 as a patent examiner. As solicitor, he played a major role in crafting the agency's position in some of the most important cases to go before the Federal Circuit in the brief history of the AIA. He holds both a law degree and a bachelor's degree from George Washington University.



Kenji Takeuchi Flextronics

Kenji leads Products and Technology Management for the Flex's Connected Living and IoT Software business. In his

tenure at Flextronics, Kenji has extensive experience with connected home and digital multimedia product design and development. Prior to joining Flextronics, as an entrepreneur, Kenji has founded and successfully exited high tech startup companies. He also has much experience working for leading technology companies such as Cisco/Scientific-Atlanta, Nagravision, and Iomega. Kenji has a bachelor's degree from Georgia Tech and a master's in engineering from U.C. Berkeley. He was also awarded multiple patents in Learning/Adaptive Algorithms for motor and servo controls.

IP&TI 2016



Mark Lemley Stanford University Law School, and Durie Tangri, LLP

Mark Lemley is the William H. Neukom Professor of Law at Stanford Law School

and the Director of the Stanford Program in Law, Science and Technology. He teaches intellectual property, computer and internet law, patent law, trademark law, antitrust and remedies. He is the author of seven books (most in multiple editions) and 144 articles on these and related subjects, including the twovolume treatise IP and Antitrust. His works have been cited nearly 200 times by courts, including ten United States Supreme Court opinions and almost 13,000 times in books and law review articles, making him one of the five most cited legal scholars of all time. He has published 9 of the 100 most-cited law review articles of the last twenty years, more than any other scholar and a 2012 empirical study named him the most relevant law professor in the country. Mark is a founding partner of Durie Tangri LLP. He litigates and counsels clients in all areas of intellectual property, antitrust, and internet law. Mark is also a founder and board member of Lex Machina, Inc., a startup company providing data and analytics around IP disputes to law firms, companies, courts and policymakers.



Mollybeth Kocialski Denver, CO

Mollybeth (Molly) R. Kocialski is the Director of the Rocky Mountain Regional Office of the U.S. Patent and Trademark Office. As the

Director of the Rocky Mountain Regional Office, Ms. Kocialski will carry out the strategic direction of the Under Secretary of Commerce for Intellectual property and Director of the USPTO, and is responsible for leading the Rocky Mountain Regional Office. Focusing on the region and actively engaging with the community, Ms. Kocialski will ensure the USPTO's initiatives and programs are tailored to the region's unique ecosystem of industries and stakeholders. Previously, Ms. Kocialski was the Senior Patent Counsel for Oracle America, Inc., where she was responsible for managing an active patent prosecution docket and all of the post-grant procedures and patent investigations for Oracle and its subsidiaries.



Patrick Boucher Administrative Patent Judge USPTO

Administrative Patent Judge Patrick Boucher has had a fruitful and diverse

career of great legal and technical breadth. Prior to his appointment to the Patent Trial and Appeal Board at the United States Patent and Trademark Office, he practiced as a patent attorney at Pennie & Edmonds LLP in New York, and at Townsend and Townsend and Crew LLP and Marsh Fischmann & Breyfogle LLP in Denver. For several years before becoming an attorney, he was an Associate Editor of Physical Review B.



Melissa Haapala Administrative Patent Judge USPTO

Administrative Patent Judge Melissa Haapala graduated from the University of

Colorado with a BS in Applied Mathematics with Computer Science. She received a Master of Science degree in Computer Information Systems from Regis University, and she earned a J.D. degree from the University of Denver. Prior to her appointment as an Administrative Patent Judge in 2014, Judge Haapala was Assistant General Counsel with Ricoh Corporation, and prior to this, she was Senior Counsel with Sun Microsystems. She was also in private practice for a number of years.



K Kalan Administrative Patent Judge USPTO

Administrative Patent Judge Kristina Kalan earned a J.D. degree from the University of

Colorado and an A.B. degree in Chemistry from Harvard University. Judge Kalan served as Law Clerk for the Honorable Chief Judge Janice B. Davidson of the Colorado Court of Appeals. Following her clerkship, Judge Kalan joined the firm Berenbaum Weinshienk PC, where she practiced in the areas of patent, trademark, and copyright.

AGENDA • DAY 1 • THURSDAY, JUNE 2

7:45 am	Registration					
7:45 am	Continental Breakfast – Sponsored by FAEGRE BAKER DANIELS					
8:45 am		 Welcoming Remarks Nathaniel Trelease, Program Chair Gary Abrams, Executive Director, Colorado CLE Conference WI-FI Sponsored by PERKINS COIE LLP Charging Station Sponsored by HOGAN LOVELLS 				
8:45 - 10:00 am	A View From the Bench – Panel of US Magistrate Judges on IP Litigation - Kristen Mix, Magistrate Judge, US District Court for District of Colorado - Paul Grewal, Magistrate Judge, US District Court for District of Northern California - Nina Wang, Magistrate Judge, US District Court for District of Colorado Moderator: Celine Jimenez Crowson, Hogan Lovells					
10:00 - 10:15 am	-	ment Break – Sponsored by LEWIS	ROCA ROTHGERBER CHRISTIE			
DAY 1 TRACKS BEG	IN: Please select the track you	wish to attend on the registration form				
TRACK TIMES:	TRACK A: PATENTS & PATENT LITIGATION Moderated by Wayne Stacy	TRACK B: TRADEMARKS/COPYRIGHTS Moderated by Marc Levy	TRACK C: LICENSING Moderated by John Ritsick	TRACK D: TRANSACTIONAL/E-COMMERCE Moderated by Ryan Arney		
10:15 - 11:05 am	2016 Patent Law Update • Comprehensive coverage of the year in Supreme Court and Federal Circuit patent decisions • Mark Lemley, Stanford University Law School, and Durie Tangri, LLP	 2016 Trademark Update The most important developments in trademark law Practical pointers on litigating trademark disputes in the post-B&B Hardware era The growing impact of the First Amendment in trademark cases David Bernstein, Debevoise & Plimpton, LLP 	 2016 Licensing Update Everything you need to know about the last year Jeff Dodd, Andrews Kurth LLP 	 Financing the Tech Startup Making the business case Valuation metrics Perspectives on IP protection Ryan Arney, Davis Graham & Stubbs LLP Andrew Lanoha, Lanoha Ventures 		
11:10 am - 12:00 pm	 2016 PTAB Update Trends of the PTAB Statistics of PTAB How to avoid pitfalls in PTAB rules Wayne Stacy, 	 2016 Copyright Update Hot cases and litigation trends that service providers, copyright owners and technology companies should be concerned about 	 2016 Trade Secret Update Case law developments The Defend Trade Secrets Act The EU Trade Secret Directive What the TPP does and doesn't do 	Taxes: Unique Issues for Technology Enterprises • Sales & use taxation in e-commerce • Application to software		

- **Wayne Stacy**, Cooley LLP - **Orion Armon**,
- Cooley LLP
- Trends in DMCA, fair use and damages case law

• Employees and copyright law

• Liability risks associated with

common law copyrights

- Comparing secondary copyright liability to comparable risks under trademark and patent law
- Ian Ballon, Greenberg Traurig, LLP

Application to software versus services Other traps for the

• Emergence of information

security standards and their

impact on the "reasonable

question in light of patent

efforts" requirement

• The patent/trade secret

- James Pooley, James

law developments

Pooley, PLC

- unwary - **Bruce Nelson** F
- Bruce Nelson, EKS&H
 Andres Vallejo,
- Morrison & Foerster LLP

12:00 - 1:15 pm LUNCHEON – Sponsored by KILPATRICK TOWNSEND & STOCKTON LLP

USPTO Regional Director Presentation, and brief presentation about Invent Now, Inc.

- Molly Kocialski, (invited)

Please refer to her bio on an earlier page.

Lunch is included with your registration. Please indicate on the registration form if you plan to attend.

TRACK A: TRACK B: TRACK C: TRACK D:				
TRACK TIMES:	TRACK A: PATENTS & PATENT LITIGATION Moderated by Wayne Stacy	TRACK B: TRADEMARKS/COPYRIGHTS Moderated by Marc Levy	LICENSING Moderated by John Ritsick	TRACK D: TRANSACTIONAL/E-COMMERCE Moderated by Ryan Arney
1:20 - 2:10 pm	The PTAB Speaks: Decisions,	Trademark Prosecution	2016 Privacy and Data	Commercialization of
	Initiatives and More	& TTAB Update	Security Updates,	Marijuana: An Update
	• Trends in PTAB decisions	 Everything you need 	Trends & Tips	Available patent protection
	• Updates re: comments	to know about the	 Significant litigation, 	and related strategies in the
	received and updates to	last year	enforcement actions	cannabis industry
	rules of practice	- Martin Schwimmer,	and settlements	• Strategies for obtaining
	- Nathan Kelley, (invited)	Leason Ellis, LLP	 Recent legal and 	federal trademark and
	Acting Chief Administrative		regulatory developments	copyright protection in the
	Patent Judge		Practical advice for	cannabis industry
	- Patrick Boucher,		preparedness and	• State law issues regarding t
	Administrative Patent		response	manner of use of trademark
	Judge, USPTO		- Deborah Shinbein	in the cannabis industry
	- Melissa Haapala,		Howitt, Lewis Bess	Overview of cannabis
	Administrative Patent		Williams & Weese	litigation involving IP
	Judge, USPTO		- Clay James, Hogan	- Pamela Hirschman,
	- K Kalan, Administrative		Lovells US LLP	Sheridan Ross P.C.
	Patent Judge, USPTO			- Todd Blakely, Sheridan
	Moderator: David McCombs,			Ross P.C.
	Haynes and Boone, LLP			

2:15 - 2:30 pm Networking and Refreshment Break – Sponsored by BROWNSTEIN HYATT FARBER SCHRECK



Invent Now® and Camp Invention®

The IP&TI is proud to recognize Invent Now and Camp Invention. Invent Now is a not-for-profit organization which operates the National Inventors Hall of Fame, Collegiate Inventors Competition, and national education programs including Camp Invention, Invention Project, and Club Invention (grades 1 -6). The mission of Invent Now is to be a catalyst for change

through recognizing inventors and invention, promoting creativity, and advancing the spirit of innovation and entrepreneurship. Invent Now's goal is to highlight our nation's most prominent inventors and educate young people about inventing and intellectual property. Since 1990, Invent Now's education programs have served over 1 million children. In 2015 alone Camp Invention impacted nearly 1,400 schools and served more than 94,000 1st - 6th graders nationwide. Camp Invention is an exciting, weeklong summer adventure with activities that explore connections between science, technology, engineering and innovation where children rotate through various modules that encourage them to work together, seek solutions to real-world problems and sharpen critical 21st century skills. In partnership with the United States Patent and Trademark Office, several of the Camp Invention modules also instill key Intellectual Property learnings through hands-on activities. Locally, Camp Invention and Denver Public Schools run camp programs for underprivileged and underserved children and from a state-wide perspective approximately thirty camps run in Colorado each summer. To bring Camp Invention to a district near you, or to learn more about all the Invent Now programs, please stop by the registration desk. You can also learn more by visiting **www.campinvention.org** or calling **800.968.4332**.

DAY 1 TRACKS CONTINUE: Please select the track you wish to attend on the registration form				
TRACK TIMES:	TRACK A: PATENTS & PATENT LITIGATION Moderated by Wayne Stacy	TRACK B: TRADEMARKS/COPYRIGHTS Moderated by Marc Levy	TRACK C: LICENSING Moderated by John Ritsick	TRACK D: TRANSACTIONAL/E-COMMERCE Moderated by Ryan Arney
2:30 - 3:20 pm	 SPE Panel: Trends and Examination Update on examiner guidelines Trends in examination A discussion on various patent examining initiatives Panel of SPEs – names to be announced Moderator: Michael Drapkin, Holland & Hart LLP 	Developments at the TTAB - Chief Judge Gerard Rogers, Trademark Trial & Appeals Board - Peter Cataldo, Administrative Trademark Judge, USPTO - Wendy Boldt Cohen, Trademark Trial and Appeal Board	 Recent Developments in EU Privacy Law EU General Data Protection Regulation to replace the 1995 EU Directive The European Court of Justice's October 2015 decision in the Schrems case and its aftermath Safe Harbor 2.0 Data breach notification Camila Tobón, Shook Hardy & Bacon LLP Beth Magnuson, Thomson Reuters Practical Law 	 The Sharing Dilemma: Managing the Risks of Open Innovation Innovation is often a function of collaboration and requires sharing and openness But sharing entails substantial risks of company secrets that are essential to its value and success Learn how to get the most out of these relationships without taking too much risk James Pooley, James Pooley, PLC Kurt Kappes, Greenberg Traurig, LLP
3:25 - 4:15 pm	 Design Patent Update Review important recent design patent case law Review of <i>Apple v.</i> <i>Samsung</i> Status of the implementation of the Hague agreement, including problems seen so far and tips for smooth sailing Margaret Polson, Polson Intellectual Property Law P.C. 	 Practicing Before the TTAB: What You Need to Know The impact of the Supreme Court's <i>B&B</i> <i>Hardware, Inc.</i> decision on issue preclusion The role of the interlocutory attorney When to use Accelerated Case Resolution Chief Judge Gerard Rogers, Trademark Trial & Appeals Board Martin Schwimmer, Leason Ellis, LLP Moderator: Marc Levy, Faegre Baker Daniels 	 The Overlooked but Critical Stepchild – Assignments and Ownership of IP Rights Overview of key provisions and impact of local law Unique challenges in obtaining and enforcing assignments Strategies for "fixing" bad assignments Scott Alter, Lathrop & Gage LLP Lee Johnston, Dorsey & Whitney LLP 	 Estate Planning for IP and Technology Entrepreneurs How planning for IP/tech assets differs from planning for other types of assets Help your clients identify IP and digital assets Related topics such as incapacity, bankruptcy, and death of co-owners Trust and estate law for non-estate and trust lawyers Louisa Ritsick, Ritsick Law LLC
	 Review important recent design patent case law Review of <i>Apple v.</i> <i>Samsung</i> Status of the implementation of the Hague agreement, including problems seen so far and tips for smooth sailing <i>Margaret Polson,</i> <i>Polson Intellectual</i> 	 TTAB: What You Need to Know The impact of the Supreme Court's <i>B&B</i> <i>Hardware, Inc.</i> decision on issue preclusion The role of the interlocutory attorney When to use Accelerated Case Resolution Chief Judge Gerard Rogers, Trademark Trial & Appeals Board Martin Schwimmer, Leason Ellis, LLP Moderator: Marc Levy, Faegre Baker Daniels 	 Critical Stepchild – Assignments and Ownership of IP Rights Overview of key provisions and impact of local law Unique challenges in obtaining and enforcing assignments Strategies for "fixing" bad assignments Scott Alter, Lathrop & Gage LLP Lee Johnston, Dorsey & Whitney LLP 	 Technology Entrepreneurs How planning for IP/tech assets differs from planning for other types of assets Help your clients identify IP and digital assets Related topics such as incapacity, bankruptcy, and death of co-owners Trust and estate law for non-estate and trust lawyee Louisa Ritsick, Ritsick

4:15 - 5:30 pm IP Institute Wine Tasting Reception – Sponsored by COOLEY LLP

Take this time to network with distinguished faculty and colleagues. Included in your registration! Please note on the registration form if you plan to attend the wine tasting reception.



Follow the 2016 Institute online:





facebook.com/IPInstitute

IP&TI 2016

8:00 am Registration Open and Continental Breakfast – Sponsored by LATHROP & GAGE LLP

9:00 - 10:30 am IoT: The Internet of Things – The Future of Everything! • The Internet of Things and the Intelligence of Things™ • The homes, cars, clothes, and bodies of the future – and how they all feed Big Data • Insight into where technology is headed – are you prepared? Scared? • Kenji Takeuchi, Flextronics Moderator: John Ritsick, Flextronics

10:30 - 10:45 am Networking and Refreshment Break – Sponsored by DORSEY & WHITNEY LLP

DAY 2 TRACKS BEGIN: Please select the track you wish to attend on the registration form

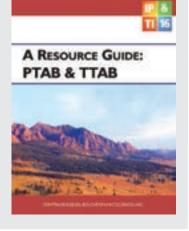
TRACK TIMES:	TRACK A: PATENTS & PATENT LITIGATION Moderated by Wayne Stacy	TRACK B: TRADEMARKS/COPYRIGHTS Moderated by Hope Hamilton	TRACK C: LICENSING Moderated by John Ritsick	TRACK D: TRANSACTIONAL/E-COMMERCE Moderated by Ryan Arney
10:45 - 11:35 am	Fee Shifting	The FTC's Law Enforcement	Doing Business in	IP, Secured Transactions,
	Common factors for	Agenda – and Steps to Keep	China and India	and Bankruptcy: A
	successful motions	Your Client Off It	What worked 10	Practical Guide
	 Common factors for 	• The science of compliance:	(or 5) years ago may	 Understanding how to
	unsuccessful motions	What you need before your ad	not be the case today	perfect a security interest in
	 Variances by jurisdiction 	goes live	• Updates on the latest	various forms of IP - patents,
	- Clem Roberts,	• How established truth-in-	legal and regulatory	trademarks, copyrights
	Durie Tangri, LLP	advertising standards apply to	environments	 Practical foreclosure on
		reviews, tweets, blogs, and	• Discussion of critical	default – what do you get
		other social media content	IP challenges and	and how do you get it?
		Going mobile: Effective	concerns for operating	 Bankruptcy and IP –
		disclosures on the small screen	in these jurisdictions	licensor/licensee default,
		- Lesley Fair, Federal Trade	- Nelson Dong, Dorsey	remedies and rejection
		Commission	& Whitney LLP	 Best practices in
				protecting against adverse
				consequences of
				bankruptcy for IP

- Steven Weise, Proskauer Rose LLP

practitioners

THE PTAB DESK GUIDE 2016

A special feature of the IP & TI ... Each year the Institute proudly offers the newest edition of the PTAB Desk Guide as an added value to all participants. This desk guide brings together recent, essential authority for postgrant litigation practice before the Patent Trial and Appeals Board (PTAB). It includes hand-picked decisions on a range of procedural and substantive matters – arranged topically for easy reference. These decisions are taken from the PTAB Digest, an online resource found at http://www.ptabdigest.com/. Special thanks to Wayne Stacy and Orion Armon of Cooley, LLP, and their team, for the thousand+ hours devoted to assembling, classifying and organizing the hundreds of PTAB cases that constitute this book.



TRACK TIMES:	TRACK A: PATENTS & PATENT LITIGATION Moderated by Wayne Stacy	TRACK B: TRADEMARKS/COPYRIGHTS Moderated by Hope Hamilton	TRACK C: LICENSING Moderated by John Ritsick	TRACK D: TRANSACTIONAL/E-COMMERCE Moderated by Ryan Arney
11:40 am - 12:30 pm	 Section 101: A Practice Update Federal Circuit's views on 101 District Court's views on 101 Variances by jurisdiction Procedural mechanisms for addressing 101 Natalie Hanlon-Leh, Wilmer Cutler Pickering Hale and Dorr LLP Timothy Scull, Merchant & Gould P.C. Mindy Sooter, Wilmer Cutler Pickering Hale 	 In-House Panel on Brand Management Thinking ahead on M&A strategy and brand maintenance Communicating with the business client when there's no black/white & it's all yes/no Improving the way outside counsel present opinions Enforcement strategy in the margins: bullying v. public perception. How do you define success? Amber Leavitt, eBay Pamela Miller, Anheuser- 	 CLOUD ATLAS – Advanced Contracting Issues in the Cloud Recent click-wrap case law impacting enforceability Apparent authority issues Drafting enforceable limitation of liability provisions Failure of essential purpose and unconscionability Applicability to mobile apps 	 "I Can't Believe It's a Franchise!" – the License as an Inadvertent Franchise Learn how licenses can easily become subject to federal and state franchise and business opportunity statutes Understand the consequences of becoming an inadvertent franchise – disclosure, registration, potentially criminal sanctions, and more Practical tips on drafting licenses to avoid becoming
	and Dorr LLP	Busch - William Morris, III, Hershey Chocolate & Confectionery Company Moderator: Hope Hamilton, Holland & Hart LLP	- Peter Kinsella, Perkins Coie LLP	a franchise - <i>Michael Drumm, Drumm</i> <i>Law Group, LLC</i>

12:30 - 1:45 pm LUNCHEON – Sponsored by HOLLAND & HART LLP Ethics Credit Ethics: What's New and Important - David Hricik, Mercer University Walter F. George School of Law (Lunch is included with your registration. Please indicate on the registration form if you plan to attend.)

1:45 pm **DESSERT** – Sponsored by **WILMER CUTLER PICKERING HALE and DORR LLP**





IP&TI 2016

DAY 2 TRACKS CONTINUE: Please select the track you wish to attend on the registration form				
TRACK TIMES:	TRACK A: PATENTS & PATENT LITIGATION Moderated by Wayne Stacy	TRACK B: TRADEMARKS/COPYRIGHTS Moderated by Hope Hamilton	TRACK C: LICENSING Moderated by John Ritsick	TRACK D: TRANSACTIONAL/E-COMMERCE Moderated by Ryan Arney
1:45 - 2:35 pm	 International/European Patent Protection Europe's Unified Patent Court and unitary patent Post-Alice USPTO update The EPO's PACE program in strategies for fast-tracking patent prosecution Accelerated prosecution options and statistics Analysis of a claim for the USPTO and the EPO to show comparative standards of patent eligibility for software <i>Gene Bernard, Kilpatrick Townsend & Stockton LLP</i> <i>Emma Graham, Mewburn Ellis</i> <i>Angel Lezak, Kilpatrick Townsend & Stockton LLP</i> 	 Copyright and the Rise of Big Data and Machine Learning When can a service provider absorb content without a license and without copyright risk? What kinds of mass digitization, content transformation, and content mining will qualify as fair use? When is a database itself protectable, under copyright or otherwise? Simon Frankel, Covington & Burling LLP 	Attorneys for the Arts: Counseling Artist and Arts Organizations • What you need to know to work with arts and entertainment clients • Intellectual property, contract, and business law for artists and arts organizations • Practice points and common issues • Dave Ratner, Creative Law Network, LLC • William Kelly III, Kelly & Walker LLC Session in conjunction with the Colorado Business Committee for the Arts	 Contract Breakdown Series: Termination and Service Level Provisions in Licenses Perspectives from litigators and transactional attorneys Review pitfalls and discover less obvious problems in common provisions Learn from actual cases and experiences how to improve your deals and contracts Peter Korneffel, Jr., Bryan Cave LLP Matt McKinney, Kendall, Koenig & Oelsner PC T. J. Crowson, Helix Education
2:40 - 3:30 pm	QUICK HITS 2:40 - 3:05 pm Commil v. Cisco - Amanda Tessar, Perkins Coie LLP 3:05 - 3:30 pm 103 at the PTO - Cara Crowley-Weber, Brownstein Hyatt Farber Schreck	QUICK HITS Perils of Settling a Trademark Dispute • Naked Licensing • Emily Bayton, Lewis Roca Rothgerber Christie • Accidental Franchises • Mark Meyer, Lewis Roca Rothgerber Christie • Co-existence or License? • Michael McCue, Lewis Roca Rothgerber Christie	 Pick the Right IP Agreement for the Relationship-Do's, Don'ts & Pitfalls Identify the type of relationship that you are establishing so that you DO protect your IP position DON'T compromise your IP with the wrong type of agreement Common PITFALLS in trying to use one-size fits all agreements Halina Dziewit, Lathrop & Gage LLP 	 Rights of Publicity The history and current status of rights of privacy in the US Albert Einstein, Robin Williams and post-mortem rights of publicity Michael Jordan and the high cost of unauthorized endorsements Madden NFL & the future of sports video gaming Taylor Swift: the best defense is a good offense Justin Konrad, Hutchinson Black & Cook, LLP
3:35 - 4:45 pm 1 Ethics Credit	Beer Tasting – Sponsored by MER PLENARY SESSION: Ethics for IP Lawyers - A Cornu • Exceptions to the duty of conf • MJP and UPL – advising client • Identifying your clients in the - Thomas Spahn, McGuireWood	copia of Things to Think Ab identiality is in different jurisdictions organizational solution		New for 2016!
4:45 pm	Adjourn		Specially brewed for you	u by Odyssey Beerwerks , Arvada, CO

INSTITUTE FACULTY

PROGRAM CHAIR: Nathaniel Trelease WebCredenza, Inc. Denver, CO

PLANNING COMMITTEE: Wayne Stacy* Cooley LLP

Molly Kocialski* Denver, CO

Broomfield, CO

John Ritsick* Flextronics Denver, CO

Ryan Arney* Davis Graham & Stubbs LLP Denver, CO

Marc Levy* Faegre Baker Daniels Denver, CO

Hope Hamilton* Holland & Hart LLP Boulder, CO

* Also Faculty

FACULTY: Scott Alter Lathrop & Gage LLP Denver, CO

Orion Armon Cooley LLP Broomfield, CO

lan Ballon Greenberg Traurig, LLP Los Angeles/Palo Alto, CA

Emily Bayton Lewis Roca Rothgerber Christie Phoenix, AZ

Gene Bernard Kilpatrick Townsend & Stockton LLP Denver, CO

David Bernstein Debevoise & Plimpton, LLP New York, NY

Todd Blakely Sheridan Ross P.C. Denver, CO

Patrick Boucher Administrative Patent Judge USPTO Denver, CO

Peter Cataldo Administrative Trademark Judge USPTO Alexandria, VA Wendy Boldt Cohen Trademark Trial and Appeal Board Washington, DC

Cara Crowley-Weber Brownstein Hyatt Farber Schreck Denver, CO

Celine Jimenez Crowson Hogan Lovells Denver, CO

T. J. Crowson Helix Education Englewood, CO

Jeff Dodd Andrews Kurth LLP Houston/Austin, TX

Nelson Dong Dorsey & Whitney LLP Seattle, WA

Michael Drapkin Holland & Hart LLP Denver, CO

Michael Drumm Drumm Law Group, LLC Denver, CO

Halina Dziewit Lathrop & Gage LLP Boulder, CO

Lesley Fair Federal Trade Commission Washington, DC







REGISTER @ rockymountainintellectualpropertyinstitute.org

Simon Frankel Covington & Burling LLP San Francisco, CA

Emma Graham Mewburn Ellis London, UK

Paul Grewal Magistrate Judge US District Court for District of Northern California San Jose, CA

Melissa Haapala Administrative Patent Judge USPTO Denver, CO

Natalie Hanlon-Leh Wilmer Cutler Pickering Hale and Dorr LLP Denver, CO

Pamela Hirschman Sheridan Ross P.C. Denver, CO

Deborah Shinbein Howitt Lewis Bess Williams & Weese Denver, CO

David Hricik Mercer University Walter F. George School of Law Macon, GA

Clay James Hogan Lovells Denver, CO Lee Johnston Dorsey & Whitney LLP Denver, CO

K Kalan Administrative Patent Judge USPTO Denver, CO

Kurt Kappes Greenberg Traurig, LLP Sacramento, CA

Nathan Kelley (invited) Acting Chief Administrative Patent Judge USPTO Washington, DC

William Kelly, III Kelly & Walker LLC Denver, CO

Peter Kinsella Perkins Coie LLP Denver, CO

Justin Konrad Hutchinson Black & Cook, LLP Boulder, CO

Peter Korneffel, Jr. Bryan Cave LLP Denver, CO

Andy Lanoha Lanoha Ventures Greenwood Village, CO Amber Leavitt eBay Inc. Salt Lake City, UT

Mark Lemley Stanford Law School, and Durie Tangri, LLP Stanford, CA

Angel Lezak Kilpatrick Townsend & Stockton LLP Menlo Park, CA

Beth Magnuson Thomson Reuters Practical Law Broomfield, CO

David McCombs Haynes and Boone, LLP Dallas, TX

Michael McCue Lewis Roca Rothgerber Christie Las Vegas, NV

Matt McKinney Kendall, Koenig & Oelsner PC Boulder, CO

Mark Meyer Lewis Roca Rothgerber Christie Denver, CO

Pamela Miller Anheuser-Busch St. Louis, MO

continued on next page >







IP&TI 2016

INSTITUTE FACULTY continued

Kristen Mix Magistrate Judge US District Court, District of Colorado Denver, CO

William Morris, III Hershey Chocolate & Confectionery Company Wheat Ridge, CO

Bruce Nelson EKS&H Fort Collins, CO

Margaret Polson Polson Intellectual Property Law P.C. Westminster, CO

James Pooley James Pooley PLC Menlo Park, CA

Dave Ratner Creative Law Network, LLC Denver, CO Louisa Ritsick Ritsick Law LLC Denver, CO

Clem Roberts Durie Tangri, LLP San Francisco, CO

Gerard Rogers Chief Judge Trademark Trial & Appeal Board USPTO Alexandria, VA

Martin Schwimmer Leason Ellis, LLP White Plains, NY

Timothy Scull Merchant & Gould P.C. Denver, CO

Mindy Sooter Wilmer Cutler Pickering Hale and Dorr LLP Denver, CO Thomas Spahn McGuireWoods LLP Tysons Corner, VA

Kenji Takeuchi Flextronics Atlanta, GA

Amanda Tessar Perkins Coie LLP Denver, CO

Camila Tobón Shook, Hardy & Bacon L.L.P. Denver, CO

Andres Vallejo Morrison & Foerster LLP San Francisco, CA

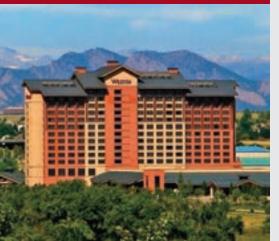
Nina Wang Magistrate Judge US District Court for District of Colorado Denver, CO

Steven Weise Proskauer Rose LLP Los Angeles, CA

Follow the 2016 IP Institute on Twitter at @IPInstitute

HOTEL INFORMATION

Westin Westminster Hotel 10600 Westminster Blvd. Westminster, CO 80020



Please share any updates and messages about the Institute before the conference – we'll also have our Twitter Wall for real-time commentary on conference programs and speakers!

Just include #IPInstitute2016 in your Tweet

Colorado CLE has reserved a small block of rooms for attendees of the Institute at the Westin Westminster Hotel. Room rates start at \$169 plus applicable taxes. Rooms are being held at the group rate until May 12, 2016. After May 12, 2016, rates are subject to prevailing rates and availability. Please do not wait until May 12th to make your reservation as the hotel fills up quickly. To make your reservation, please call central reservations at 1-888-627-8448, or contact the Westin directly at (303) 410-5000. In order to receive the group room rate, please indicate that you are an attendee of the Colorado CLE Intellectual Property & Technology Institute.

PLEASE NOTE: The Group rate is available 3 days prior to and 3 days after the Institute (subject to availability) The Westin Westminster charges a \$50 fee for early departure/checkout prior to confirmed checkout date.

Online reservations can be made here:

www.starwoodmeeting.com/events/start.action?id=1507306780&key=15D935C6

IP&TI 2016

14[™] ANNUAL ROCKY MOUNTAIN INTELLECTUAL PROPERTY & TECHNOLOGY INSTITUTE



Register by PHONE... when using VISA or MasterCard or AmEx In Denver: (303) 860-0608 Toll-Free: (888) 860-2531



Or FAX form to... when using VISA or MasterCard or AmEx FAX to: (303) 860-0624



Or Register ONLINE... ×

when using VISA or MasterCard or AmEx rockymountainintellectualpropertyinstitute.org

LIVE PROGRAM ORDER FORM

IP & TECHNOLOGY INSTITUTE TUITION: (IP060216L)

Course tuition includes course materials, admission to the entire Institute, admission to both lunches, and both receptions.

COURSE MATERIALS*: Get Your Materials via Digital Download and Save!

🔲 Non-Member	\$529.00
CBA Member	\$479.00
CBA Intellectual Property Section Member	\$439.00
Copyright Society of the USA Member	\$439.00
ABA Intellectual Property Section Member	\$439.00
NEW LAWYER EDGE Member	\$239.50
CLE Elite Pass	\$239.00

PRINTED BOOK

🔲 Non-Member	\$559.00
🔲 CBA Member	\$509.00
CBA Intellectual Property Section Member	
Copyright Society of the USA Member	\$469.00
ABA Intellectual Property Section Member	\$469.00
NEW LAWYER EDGE Member	\$254.50
CLE Elite Pass	\$249.00

*PLEASE NOTE: All paid registrants will receive a link to the course materials 24-48 hours prior to the Institute.

BONUS! When you register and pay for the Institute, you are eligible to receive the digital course materials and the MP3 audio download for the ENTIRE Institute - that means you receive the recordings for any tracks you were not able to attend, and you can claim all credits for this conference once you have completed the homestudy. You'll have easy access through your CLE Dashboard! Please note that the complete recording of the Institute is available approximately 2 weeks after the live program. CD and paper products are not included in the download offer.

- WiFi will be available at the conference, compliments of Perkins Coie LLP.
- A device charging station will also be available at the conference, compliments of Hogan Lovells.

TRACKS, LUNCHEONS*, WINE TASTING, AND BEER TASTING:

THURSDAY, JUNE 2, 2016

• Track Selection: Please select one track for Thursday			
🗋 TRACK A 🔄 TRACK B 🛄 TRACK C 🔲 TRACK D			
 Luncheon (included in registration fee):* YES – I will attend the luncheon I require a vegetarian selection I require a vegetarian selection NO – I will not attend the luncheon * If you do not RSVP for lunch, one will NOT be ordered for you. 			
 Wine Tasting (included in registration fee): YES – I will attend the Wine Tasting NO – I will not attend the Wine Tasting 			
FRIDAY, JUNE 3, 2016 • Track Selection: Please select one track for Friday TRACK A TRACK B TRACK C TRACK D			
 Luncheon (included in registration fee):* YES – I will attend the luncheon I require a vegetarian selection I require a gluten-free selection NO – I will not attend the luncheon * If you do not RSVP for lunch, one will NOT be ordered for you. 			
 Beer Tasting (included in registration fee): YES – I will attend the Beer Tasting NO – I will not attend the Beer Tasting 			
IP & TECHNOLOGY INSTITUTE TOTAL \$			



HOMESTUDY ORDER FORM

Homestudy is available in 2 formats: MP3 Audio Download or CD-Rom.
When ordering, please indicate which format you wish to receive. Institute
home study materials include ALL tracks from the live conference.

COURSE MATERIALS AND AUDIO RECORDING:* Full CLE credit given

Non-Member:	\$1049.00
CBA Member:	\$949.00
New Lawyer Edge Member:	\$474.50
CLE Elite Pass Holder (MP3 format only):	FREE
CLE Basic Pass Holder (MP3 format only):	
MP3 Audio Download (IP060216J)	
Recorded Program on CD-ROM and Paper Course Materials (IPO	60216D)

PAPER COURSE MATERIALS ONLY: (IP060216C) No CLE credit given.

🔲 Non-Member:	\$159
🔲 CBA Member:	\$129

*Submitted for 42 General CLE Credits, including 2 Ethics Credits.

<u>NOTE</u> : Shipping & handling only applies to	Price \$	
orders you receive via mail. Materials will be mailed to you approximately	Shipping & Handling \$	10.95
2 weeks after live program	Subtotal \$	

Applicable Sales Tax (7.72% Denver, 4.1% RTD and 2.9% rest of CO) \$

HOMESTUDY TOTAL \$

Name		
Attorney Reg. No		
E-Mail Address		
Firm/Organization		
Street Address		
City		
State Zip		
Telephone ()		
Fax ()		
PAYMENT METHOD: Final Enclosed is my check made payable to CLE VISA MasterCard AmEx		
Credit Card #		
Exp. Date		
Signature		
INSTITUTE CANCELLATIONS: Cancellations by May 25, 2016 will receive a full refund of tuition paid. After May 25, 2016 no refunds will be issued, but substitutions are welcome. This program is not eligible for transfer to homestudy.		
CLE USE ONLY: Check #: Approval #:		

14TH ANNUAL ROCKY MOUNTAIN

Intellectual Property & Technology Institute





Nonprofit Org. U.S. Postage Paid Permit No. 1638 Denver, CO

1900 Grant Street, Suite 300, Denver, Colorado 80203-4303

in f 🏏

Co-sponsored by the Stanford Law School, Stanford Program in Law, Science and Technology, the Copyright Society of the USA, the Intellectual Property Section of the Colorado Bar Association, and the ABA Section of Intellectual Property Law

LIVE: JUNE 2-3, 2016

At the Westin Westminster Hotel 10600 Westminster Blvd., Westminster, CO

rockymountainintellectualpropertyinstitute.org



Submitted for 15 General Credits, Including 2 Ethics Credits

14TH ANNUAL ROCKY MOUNTAIN

Intellectual Property & Technology Institute

Co-sponsored by the Stanford Law School, Stanford Program in Law, Science and Technology, the Copyright Society of the USA, the Intellectual Property Section of the Colorado Bar Association, and the ABA Section of Intellectual Property Law

LIVE: JUNE 2-3, 2016

At the Westin Westminster Hotel • 10600 Westminster Blvd., Westminster, CO

Don't miss the Rocky Mountain Region's PREMIER Intellectual Property Institute!

REGISTER FOR THE INSTITUTE ONLINE @ rockymountainintellectualpropertyinstitute.org