

Preventing Legal Malpractice 2016

TWO GREAT PROGRAMS TO CHOOSE FROM!
BOTH PROGRAMS AVAILABLE AS A LIVE WEBCAST!

1

PREVENTING LEGAL MALPRACTICE 2016:

Staying Above the Line

MARCH 11, 2016 - Live and Live Webcast In **Denver**

At **The Colorado CLE Classroom**, 1900 Grant Street, Suite 300

VIDEO REPLAY: **MARCH 30, 2016** • Denver, Colorado Springs, Grand Junction

2

PREVENTING LEGAL MALPRACTICE 2016:

Managing Risks

MARCH 17, 2016 - Live and Live Webcast In **Colorado Springs**

At **The Doubletree Hotel by Hilton**, 1775 E Cheyenne Mountain Blvd

VIDEO REPLAY: **APRIL 6, 2016** • Denver, Colorado Springs, Grand Junction

Each attendee receives a copy of the Colorado CLE book
Lawyers' Professional Liability in Colorado, 2016 Edition!



Each program has been submitted for 4 General CLE Credits, including 4 Ethics Credits

Did you know that **ALPS** offers up to a 10% premium credit for each attorney in a firm who has received 3 CLE credits (in the areas of Ethics, Risk Management, Loss Prevention and/or Office Management) annually?



HUB INTERNATIONAL is the endorsed broker for the Colorado Bar Association. We are here to help you secure the professional liability insurance you need to run a successful legal practice.



REGISTER FOR THESE PROGRAMS ONLINE! Go to www.cobaracle.org

IN DENVER!

PREVENTING LEGAL MALPRACTICE 2016

Staying Above the Line

LIVE PROGRAM & LIVE WEBCAST: MARCH 11, 2016

At the Colorado CLE Classroom, 1900 Grant Street, Suite 300, Denver, CO

VIDEO REPLAY: MARCH 30, 2016 • Denver, Colorado Springs, Grand Junction

MARCH 11, 2016 • PROGRAM AGENDA

8:30 - 8:55 am Registration & Continental Breakfast

8:55 - 9:00 am Introductions

Presented by Heather Kelly and Jared Ellis, Program Chairs and Moderators

9:00 - 9:50 am Trends in Legal Malpractice: Cases, Statutes, and Rules

Presented by Troy Rackham

9:50 - 10:40 am The Top Ten Ethics Complaints

Presented by Lance Sears

10:40 - 10:50 am Networking Break

10:50 - 11:40 am Intra-Firm Privilege

Presented by Heather Kelly

11:40 am - 12:30 pm Preservation and Spoliation of Evidence; Federal Rules Update

Presented by Anna Martinez

12:30 pm Adjourn

PREVENTING LEGAL MALPRACTICE 2016 • FACULTY

PROGRAM CHAIRS AND MODERATORS:

Heather K. Kelly
Gordon & Rees LLP
Denver, CO

Jared R. Ellis
Jaudon & Avery LLP
Denver, CO

DENVER FACULTY

Heather K. Kelly
Gordon & Rees LLP
Denver, CO

Anna N. Martinez, Esq.
Franklin D. Azar & Associates, PC
Aurora, CO

Troy R. Rackham, Esq.
Fennemore Craig PC
Denver, CO

Lance M. Sears, Esq.
Sears & Associates, P.C.
Colorado Springs, CO

COLORADO SPRINGS FACULTY

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Fennemore Craig PC
Denver, CO

Lance J. Ream, Esq.
Gordon & Rees LLP
Denver, CO

Lance M. Sears, Esq.
Sears & Associates, P.C.
Colorado Springs, CO

IN COLORADO SPRINGS!

PREVENTING LEGAL MALPRACTICE 2016

Managing Risks

LIVE PROGRAM & LIVE WEBCAST: MARCH 17, 2016

At The Doubletree Hotel by Hilton, 1775 E Cheyenne Mountain Blvd, Colo. Springs, CO

VIDEO REPLAY: APRIL 6, 2016 • Denver, Colorado Springs, Grand Junction

MARCH 17, 2016 • PROGRAM AGENDA

8:30 - 8:55 am Registration & Continental Breakfast

8:55 - 9:00 am Introductions

Presented by Heather Kelly and Jared Ellis, Program Chairs and Moderators

9:00 - 9:50 am

Avoiding an Accidental Attorney-Client Relationship

From making conversation at parties to requests by friends and family, attorneys are asked for legal advice all the time. Learn when a formal attorney-client relationship arises and best practices to avoid accidentally becoming someone's lawyer, especially in the social media age.

Presented by Lance Ream

9:50 - 10:40 am

Tech Traps

Presented by Mark Bassingthwaighte

10:40 - 10:50 am

Networking Break

10:50 - 11:40 am

Trends in Legal Malpractice: Cases, Statutes, and Rules

Presented by Troy Rackham

11:40 am - 12:30 pm

The Top Ten Ethics Complaints

Presented by Lance Sears

12:30 pm

Adjourn

VIDEO REPLAYS LOCATIONS FOR BOTH PROGRAMS:

- **Denver:** Colorado CLE Classroom, 1900 Grant Street, Suite 300
- **Colorado Springs:** 421 S. Tejon Street, Suite 100
- **Grand Junction:** 1250 E. Sherwood Drive

CLE CREDITS:

Each program has been submitted for 4 General CLE Credits, including 4 Ethics Credits

Have two or more CBA Members from your office attending? Each additional member attending the live or webcast program is **only \$99 per person.**

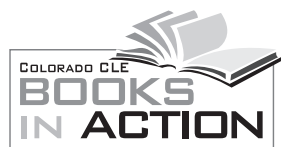
(Online registration is not available for multiple attendee pricing.)

*Please call our office at **303-860-0608** to register.)*

ABOUT THE BOOK

Lawyers' Professional Liability in Colorado: Preventing Legal Malpractice and Grievances, 2016 Edition

Michael Mihm, Managing Editor



SUMMARY OF CONTENTS:

- Professionalism
- The Client-Lawyer Relationship
- Attorney Fees and Costs: Legal Ethics Considerations
- Privileges and Confidentiality
- Conflicts of Interest
- Choice of Entity
- Lawyer Advertising: Ethical Considerations
- Risk Management
- Multi-Jurisdictional Practice
- Technology and the Practice of Law
- Professional Liability Insurance
- Collecting Fees
- Appeals
- Bankruptcy
- Professional Defense of the Accused
- Creditors' Rights and Debt Collection
- Employment Issues
- Estate Planning, Probate, and Public Benefits Eligibility
- Diminished Capacity Clients
- Family Law
- Real Estate Transactions
- Transactions and Closely Held Businesses
- Liability Under the Federal *Sarbanes-Oxley* Act
- Taxation
- The Claim or Lawsuit
- Common Law Legal Malpractice Claims by Clients
- Statutory Legal Malpractice Claims
- Liability to Third Parties
- Damages for Injuries or Losses Caused by Legal Malpractice
- Defenses to Legal Malpractice Claims
- Vicarious Liability
- Attorney Discipline and Disability Process and Procedures
- Summary Adjudications
- Trends in Legal Malpractice
- Class Counsel's Professional Responsibilities
- Spoliation of Evidence and Obstruction of Justice
- Interviewing and Preparing Witnesses
- Joint Defense Agreements
- Disqualification of Counsel
- Workers' Compensation
- Social Media
- Lawyers' Relationships with the Press and Media
- Technology and the Duty of Confidentiality
- Professional and Ethical Responsibilities When Departing a Law Practice

Colorado CLE, 2016 edition, two-volumes, 7.5 x 10 soft-cover, 1300+ pages. Item No. ZLPLICO16B



DID YOU KNOW that ALPS offers up to a 10% premium credit for each attorney in a firm who has received 3 CLE credits (in the areas of Ethics, Risk Management, Loss Prevention and/or Office Management) annually? Protecting your practice is our job. Let us help you be as prepared as possible.

As your Colorado Bar Association-endorsed lawyers' malpractice carrier, ALPS would love to hear from you. Visit us at try.alpsnet.com/Colorado and receive a free hour of ALPS-developed, Colorado-accredited CLE from our digital library.

HUB INTERNATIONAL is the endorsed broker for the Colorado Bar Association. We are here to help you secure the professional liability insurance you need to run a successful legal practice. As an independent broker, HUB works on your behalf and represents your interests to insurance carriers.

Our goal is to identify and secure the insurance coverage that will best serve you and your business.



PREVENTING LEGAL MALPRACTICE 2016 - Two Great Programs to Choose From!

Register by PHONE
 when using VISA, MC or AmEx
In Denver: (303) 860-0608
Toll-Free: (888) 860-2531

Or FAX form to
 when using VISA, MC or AmEx
FAX to: (303) 860-0624

Or MAIL form to
CLE in Colorado
 1900 Grant St, Suite 300
 Denver, CO 80203-4303

Or Register ONLINE
 when using VISA, MC or AmEx
 Go to **www.cobarCLE.org**

PROGRAM ORDER FORM

STEP 1 - SELECT A PROGRAM & REGISTRATION TYPE: *(Select live program, live webcast, or video replay)*

- Staying Above the Line** - Live Program in Denver and Live Webcast: March 11, 2016
 Live Program Live Webcast* **Video Replay** - March 30, 2016: Please select video replay location:
 Denver Colorado Springs Grand Junction
- Managing Risks** - Live Program in Colorado Springs and Live Webcast: March 17, 2016
 Live Program Live Webcast* **Video Replay** - April 6, 2016: Please select video replay location:
 Denver Colorado Springs Grand Junction

*Webcast participants: Must register by 03/08/16 to receive "Lawyers Professional Liability in Colorado" in print before the start of class.

STEP 2 - REGISTRATION CATEGORIES: *(Cost per program)*

- Non-member:\$229.00 CBA Member:\$209.00
 DBA Member:\$159.00 El Paso County Bar Association Member:\$159.00
 Paralegal/Legal Support Staff:\$129.00 **New Lawyer Edge Member w/Printed Book:..\$35.00**
 New Lawyer Edge Member w/PDF of Book:FREE **Elite CLE Pass Holder w/Printed Book:\$35.00**
 Elite CLE Pass Holder w/PDF of Book:FREE

Have two or more CBA Members from your office attending? Each additional member attending the live or webcast program is only \$99 per person. (Online registration is not available for multiple attendee pricing. Please call our office at 303-860-0608 to register.)

PROGRAM ORDER FORM TOTAL \$ _____

HOMESTUDY ORDER FORM

To receive full CLE credit, you must purchase a Homestudy program format. Each Homestudy includes a copy of the Colorado CLE book "Professional Liability in Colorado, 2016 Edition." Please note the book will be provided in PDF or in Print based on your product selection.

STEP 1 - SELECT PROGRAM:

- Staying Above the Line** **Managing Risks**

STEP 2 - SELECT DESIRED PRODUCT FORMAT:

- Video-On-Demand** (PDF of book) **MP3 Audio Download** (PDF of book)
 Printed Book and recorded homestudy on CD-ROM

STEP 3 - SELECT PAYMENT CATEGORY: *(Cost per program)*

- Non-member:\$229.00 CBA Member:\$209.00
 Elite CLE Pass Holder (MP3 and VOD ONLY - PDF of book): **FREE** **Basic CLE Pass Holder** (MP3 and VOD ONLY - PDF of book): **FREE**
 New Lawyer Edge Member (MP3 and VOD ONLY - PDF of book): **FREE**

(NOTE: STEP 4 is for purchasing the book only. Skip this step if you purchased the homestudy)

STEP 4 - PURCHASE BOOK ONLY: Professional Liability in Colorado, 2016 Edition. (CLE Item Number: ZLPLIC016B)

- Non-member: \$119 per book/plus S&H CBA Member: \$99 per book/plus S&H Total # of copies requested: _____

NOTE: Shipping & handling only applies to orders you receive via mail. Materials will be mailed to you approximately 2 weeks after live program.

Price \$ _____
 Shipping & Handling \$ 10.95
 Subtotal \$ _____

Applicable Sales Tax (7.62% Denver, 4% RTD and 2.9% rest of Colo.) \$ _____

HOMESTUDY TOTAL \$ _____

Name _____ Atty. Reg. # _____

Firm/Organization _____

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Co-Sponsored by the CBA Professional Liability Committee

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