

# ELDER LAW

## in Colorado

**At the end of the day, you will have a better understanding of –**

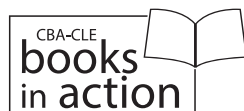
- Estate Planning – Use of Wills and Trusts
- Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act
- Medicare and Medicaid
- Special Needs and Supplementary Trusts



### **CLASS MATERIALS:**

#### ***Elder Law in Colorado, 5th Edition***

D. Wayne Stewart, Esq., Managing Editor



**Live Program & Live Webcast: Tuesday, October 10, 2017**

**CBA-CLE Classroom, 1900 Grant St., Suite 300, Denver, CO**

**Video Replays: November 17, 2017**

**Submitted for 7 General CLE Credits, Including .5 Ethics Credit**

# ELDER LAW

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**E**lder law clients come to attorneys for many reasons, including estate planning, guardianships and conservatorships, concerns about Medicare or Medicaid, and more. This full-day program will provide an overview of the most commonly encountered scenarios for the elder law practitioner. Learn the basics of elder law and obtain the tools to assess, preserve and protect your client's rights.

You will receive the CBA-CLE handbook, ***Elder Law in Colorado, Fifth Edition***. *Elder Law in Colorado* is a comprehensive desk reference, whether you are new or experienced in the field of elder law. It is intended to carry on the tradition of being an important resource for elder law practitioners throughout Colorado. The book is the culmination of an incredible amount of time and effort by our authors, who represent some of the finest elder law attorneys, both in Colorado and the nation.

***REGISTER TODAY!***

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### AGENDA

8:30 AM

Registration and Continental Breakfast

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9:00 AM

Introductions

*Presented by Marco Chayet, Esq., and D. Wayne Stewart, Esq.*

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9:05 AM

**Estate Planning – Use of Wills**

*Presented by Arlene Barringer, Esq.*

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9:30 AM

**Estate Planning – Use of Trusts**

*Presented by Bradley Frigon, Esq.*

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9:55 AM

**Guardianships and Conservatorships**

*Presented by M. Carl Glatstein, Esq.*

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10:20 AM

Networking Break

## **AGENDA** *continued*

10:35 AM

### **Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act**

*Presented by Catherine Seal, Esq.*

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11:00 AM

### **Special Needs Trusts**

*Presented by Marco Chayet, Esq., and Frank Danzo, Esq.*

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11:25 AM

### **Supplemental Care Trusts, Disability Trusts, and Discretionary Trusts**

*Presented by R. Eric Solem, Esq.*

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11:50 AM

Lunch (On Your Own)

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1:00 PM

### **Medicaid – Eligibility for Long-Term Care**

*Presented by Shari Caton, Esq.*

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1:25 PM

### **Medicaid – Spousal Impoverishment**

*Presented by Rebecca Shandrick, Esq.*

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1:50 PM

### **Medicare and Medigap**

*Presented by Ayodele Labode, Esq.*

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2:40 PM

Networking Break

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2:55 PM

### **Social Security and Colorado Disability Benefits**

*Presented by Bruce Bernstein, Esq.*

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3:20 PM

### **Representing the Client with Diminished Capacity**

*Presented by Patrick Thiessen, Esq.*

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3:45 PM

### **Financial Exploitation of the Elderly**

*Presented by D. Wayne Stewart, Esq.*

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4:10 PM

### **Ethical Considerations**

*Presented by Charles Connell, Esq.*

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4:35 PM

Adjourn

## FACULTY

### PROGRAM CO-CHAIRS

**Marco Chayet, Esq.**  
Chayet & Danzo, LLC

**Wayne Stewart, Esq.**  
Wayne Stewart Elder Law, P.C.

### FACULTY

**Arlene Barringer, Esq.**  
Glatstein & O'Brien

**Bruce C. Bernstein, Esq.**  
Bruce C. Bernstein, PC

**Shari Caton, Esq.**  
Poskus Caton & Klein, PC

**Charles J. Connell, Esq.**  
Charles J. Connell, Attorney at Law

**Frank Danzo, Esq.**  
Chayet & Danzo, LLC

**Bradley J. Frigon, Esq.**  
Law Offices of Bradley J. Frigon, LLC

**M. Carl Glatstein, Esq.**  
Glatstein & O'Brien

**Ayodele Labode, Esq.**  
The Law Office of Ayo Labode, LLC

**Catherine Seal, Esq.**  
Kirtland & Seal, LLC

**Rebecca Shandrick, Esq.**  
Rebecca L. Shandrick, Attorney at Law

**R. Eric Solem, Esq.**  
Solem, Harris & McKinley, PC

**Patrick Thiessen, Esq.**  
Poskus Caton & Klein, PC

Live Program and Live Webcast:

**Tuesday, October 10, 2017**

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1900 Grant St., Suite 300, Denver, CO

**CLE Elite and  
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**Other CBA-CLE Publications to Watch for ...**

- **Colorado Probate System, Fifth Edition** (ZCPSYS15B)
- **Wade/Parks: Colorado Law of Wills, Trusts, and Fiduciary Administration, Eighth Edition** (ZWPCLB17B)

**Learn more about these publications online at [www.cba-cle.org](http://www.cba-cle.org)**

## ELDER LAW IN COLORADO



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### PROGRAM ORDER FORM

#### STEP 1 - REGISTRATION TYPE: *(Select live program, live webcast, or video replay)*

- ☐ **Live Program: October 10, 2017** - CBA-CLE Classroom, 1900 Grant St., Suite 300, Denver, CO (EL101017L)
- ☐ **Live Webcast\*: October 10, 2017** - Must have access to high-speed internet (EL101017W)  
\* **Webcast participants:** You must register by September 26, 2017, in order to receive the book **Elder Law in Colorado, 5th Edition** in print before the start of class
- ☐ **Video Replay: November 17, 2017** - Please indicate video replay location:
- ☐ **Denver:** CBA-CLE Classroom, 1900 Grant Street, Suite 300 (EL101017V)
- ☐ **Colorado Springs:** 421 S. Tejon Street, Suite 100 (EL101017VCS)
- ☐ **Grand Junction:** 1250 E. Sherwood Drive (EL101017VGJ)

#### STEP 2 - REGISTRATION CATEGORIES:

- ☐ Non-member: .....\$618      ☐ CBA Member: .....\$578
- ☐ **New Lawyer Edge Partner:** .....\$289      ☐ **CLE Elite Pass Holder w/Printed Book:** ...\$239
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**PROGRAM ORDER FORM TOTAL \$** \_\_\_\_\_

### HOMESTUDY ORDER FORM

*To receive CLE credit, you must purchase a Homestudy program format. Each Homestudy includes an electronic copy of the CBA-CLE book **Elder Law in Colorado, 5th Edition**.*

#### STEP 1 - SELECT DESIRED PRODUCT FORMAT:

- ☐ **Video-On-Demand** (PDF of Book - EL101017N)      ☐ **MP3 Audio Download** (PDF of Book - EL101017J)

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#### STEP 3 - BOOK ONLY: *Elder Law in Colorado, 5th Edition. Skip this step if you purchased the HOMESTUDY.*

- ☐ **Print Book** (ZELICB17B) (Includes Print & Digital):
- ☐ Non-member: \$249 (per book/plus S&H)      ☐ CBA Member: \$239 (per book/plus S&H)
- ☐ **PDF eBook** (ZELICB17E) (Digital Only):
- ☐ Non-member: \$239      ☐ CBA Member: \$229

*NOTE: Shipping & handling only applies to orders you receive via mail. Materials will be mailed to you approximately 2 weeks after live program.*

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