



The nonprofit educational arm of the Colorado and Denver Bar Associations

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8TH ANNUAL

ELDER LAW RETREAT

Co-Sponsored by the Elder Law Section of the Colorado Bar Association and the Colorado Chapter of National Academy of Elder Law Attorneys



LIVE ONLY:
AUGUST 25-27, 2016

At the Vail Mountain Marriott Resort & Spa
715 West Lionshead Circle, Vail, CO 81657

Submitted for 13 General CLE Credits,
Including up to 3 Ethics Credits
(You must attend all 3 ethics sessions to claim 3 ethics credits)

FEATURING NATIONALLY RENOWNED SPEAKERS:

- **Stephen W. Dale, Esq.**, The Dale Law Firm, PC, Pacheco, CA
- **Matt Paxton**, Television Host, Hoarders, New York, NY
- **Kimberley Dayton, Esq.**, Emerita Professor of Law, William Mitchell College of Law, and Of Counsel, Long, Reher, Hanson & Price, Saint Paul, MN

**Please Join Us for This Interactive,
Advanced-Level Retreat
IN VAIL, COLORADO!**

REGISTER TODAY! See registration form inside for details

8TH ANNUAL

ELDER LAW RETREAT

WHEN:

AUGUST 25-27, 2016

WHERE:

**At The Vail Marriott Mountain
Resort & Spa**

715 West Lionshead Circle, Vail, CO 81657

CREDITS:

Submitted for 13 General CLE Credits,
Including up to 3 Ethics Credits

(You must attend all 3 ethics sessions to claim
3 ethics credits)

VAIL MARRIOTT MOUNTAIN RESORT AND SPA

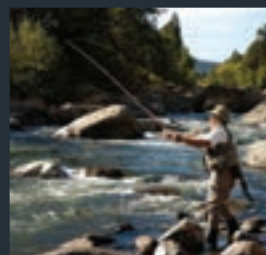
*One of Colorado's most celebrated resorts,
nestled perfectly at the base of Vail Mountain.
Enjoy easy access to hiking trails, bike paths,
gondola rides and fine dining.*

8 PLENARY SESSIONS!

- **Legal and Practical Considerations in Drafting and Administering a Special Needs Trust: Providing for a Special Needs Beneficiary for the Next 70 Years**
Presented by Stephen W. Dale, Esq., The Dale Law Firm, PC, Pacheco, CA
- **Extreme Cleaning: Handling a Hoarding Dilemma**
Presented by Matt Paxton, Television Host, Hoarders, New York, NY
- **Trends in Guardianship Reform**
Presented by A. Kimberley Dayton, Esq., Emerita Professor of Law, William Mitchell College of Law, and Of Counsel, Long, Reher, Hanson & Price, Saint Paul, MN
- **Ethical Considerations Involved When Drafting Rules and Producing Pro Se and Practitioner-Friendly Forms from Perspective of the Colorado Supreme Court Probate Rules Committee**
- **Nationwide Legislation and Trends Affecting Elder Law**
- **Lightning Rounds**
- **Unbundling Legal Services**
- **A Review of Legislation Affecting the Bar and the Practice of Law During the 2016 Session**

10 BREAK-OUT SESSIONS TO CHOOSE FROM!

- **Creating a Tax-wise Portfolio for a 3rd Party Special Needs Trust**
- **Post-Adjudication Right to Counsel in Protective Proceedings**
- **Medicaid: Planning With and Valuation of Unique Assets**
- **Undoing What Was Wrongfully Done for Real Estate and Financial Transactions**
- **Mental Health Issues in Guardianships and Conservatorships**
- **Keeping Self-Determination a Focus in Guardianships and Conservatorships**
- **Grey Divorce: Special Considerations for Elders Involved in the Dissolution of Marriage Process**
- **Legal and Practical Aspects of Difficult Placements**
- **Criminal Issues in Elder Law – In Search of Good Solutions: Prosecution and Defense Perspectives**
- **Don't Leave Home Without Them: The Top 30 Cases Every Elder Law Attorney Should Know**



AGENDA

DAY 1 • THURSDAY • AUGUST 25, 2016

12:30 PM

Registration Open

1:15 – 1:30 PM

Welcome and Opening Remarks

1:30 – 2:30 PM

Legal And Practical Considerations in Drafting And Administering A Special Needs Trust: Providing for a Special Needs Trust Beneficiary for the Next 70 years

Imagine that you have done an estate plan for a family with a special needs trust for a 17-year-old daughter named Kathy who is severely disabled and will need assistance for her lifetime. You get terrible news that the parents died in an accident. If Kathy has a normal lifespan - actuarially Kathy is projected to live for another 70 years. What are the challenges that Kathy will likely encounter for the next 70 years? What are the legal and practical considerations in drafting and administering the special needs trust?

*Presented by **Stephen W. Dale, Esq.**, The Dale Law Firm, PC, Pacheco, CA*

2:30 – 2:45 PM

Networking Break – Please Visit Our Sponsors!

BREAKOUT SESSION 1 BEGINS: *Please select one breakout choice for this session and indicate your selection on the registration form.*

SESSION A

2:45 – 3:45 PM

Creating a Tax-wise Portfolio for a 3rd Party Special Needs Trust

This presentation will focus on using a team approach when creating a special needs trust. We will discuss important elements of a special needs trust including a discussion on income for benefits and tax purposes, deductible expenses, and how to use a qualified plan. A strategy on how to offset the income generated by the IRA distribution against the beneficiary's deductible expenses will be presented. Through a series of case studies, participants will understand how this strategy can reduce, and in some cases, eliminate the taxable income from the qualified plan.

*Presented by **Stephen W. Dale, Esq.**, The Dale Law Firm, PC, Pacheco, CA*

3:45 – 4:00 PM

Networking Break – Please Visit Our Sponsors!

SESSION B

2:45 – 3:45 PM **1 ETHICS CREDIT**

Best Practices: Post-Adjudication Right to Counsel and Representing a Client who has a Guardian and/or Conservator

The Colorado Legislature passed new statutes in 2016 which codify the right of wards and protected persons to hire an attorney of their choice to represent them in post-adjudication matters. This CLE focuses on the procedure and mechanics of the new statutes and suggests best practices when representing diminished capacity clients under Colorado's new laws, Colo. RPC 1.14 and Formal Ethics Opinion 126: Representing the Adult Client with Diminished Capacity.

*Presented by **Marco Chayet, Esq.**, Chayet & Danzo LLC, Denver, CO, and **Letitia (Letty) Maxfield, Esq.**, Trust & Estate Advocates LLP, Denver, CO*

AGENDA

DAY 1 • THURSDAY • AUGUST 25, 2016 *continued*

BREAKOUT SESSION 2 BEGINS: *Please select one breakout choice for this session and indicate your selection on the registration form.*

SESSION A

4:00 – 5:00 PM

Medicaid Planning With and Valuation of Unique Assets

This session will cover how to effectively plan with assets such as mineral interests, timeshares, antiques, firearms, entities and more.

Presented by Clara Brown Shaffer, Esq., and Paul M. Smith, Esq., Brown & Brown PC, Grand Junction, CO

SESSION B

4:00 – 5:00 PM

Undoing What Was Wrongfully Done For Real Estate and Financial Transactions

This session will cover tools for identifying financial exploitation, including how to discover and trace assets that have been misappropriated. It will also cover various mechanisms for recovering misappropriated assets and/or damages, including use of § 15-10-501, et. seq., 15-12-723, C.R.S. and civil causes of action including breach of fiduciary duty, undue influence, lack of capacity, constructive trust, contempt, civil conspiracy, civil theft, the surcharge remedy and use of lis pendens.

Presented by Virginia A. Frazer-Abel, Esq., Frazer-Abel Law, LLC, Lakewood, CO, and Marcia R. McMinimee, Esq., Steenrod Schwartz & McMinimee LLP, Denver, CO

5:30 – 6:30 PM

Welcome Reception

DAY 2 • FRIDAY • AUGUST 26, 2016

8:15 - 8:30 AM

Welcome and Morning Remarks

8:30 – 9:30 AM **1 ETHICS CREDIT**

Ethical Considerations Involved When Drafting Rules and Producing Pro Se and Practitioner-Friendly Forms from the Perspective of the Colorado Supreme Court Probate Rules Committee

Presented by the Honorable Diana L. Terry, Colorado Court of Appeals, Denver, CO, and Casey L. Williams, Esq., Tolison & Williams Attorneys at Law LLC, Brighton, CO

9:30 – 10:20 AM (No CLE credit applied for)

Extreme Cleaning: Handling a Hoarding Dilemma

This 1 hour class will take audience members through an interactive journey to explore hoarding. Matt Paxton will use his unique mix of humor and experience to truly get into the mindset of a hoarder. You'll learn who hoards and why this dilemma is not going away. He'll cover why a hoarder behaves a certain way and why they can't just throw it all out. You'll begin to understand the emotional ties to specific items and how the hoarder places the item can help you understand their grief. Matt will simulate entering a hoarder's home to reinforce hoarding knowledge and communication techniques learned in the class. The presentation will leave the audience with the proper understanding of hoarding and how to communicate effectively to help the entire community towards a long-term cleaning solution.

Presented by Matt Paxton, Television Host, Hoarders, New York, NY

AGENDA

DAY 2 • FRIDAY • AUGUST 26, 2016 *continued*

BREAKOUT SESSION 3 BEGINS: *Please select one breakout choice for this session and indicate your selection on the registration form.*

SESSION A

10:25 – 11:15 AM

Mental Health Issues in Guardianships and Conservatorships

Wards and protected persons often present with significant mental health problems such as dementia, psychosis, depression, substance abuse, behavior problems, and risk of violence. Identification and assessment of these areas, placement and management issues and other common problems, compliance with involuntary treatment statutes, Guardian and Conservator responsibility and potential liability, and hypothetical vignettes will be discussed.

*Presented by **Stuart L. Kutz, Jr., PhD, JD**, Denver, CO*

11:15 – 11:30 AM

Networking Break – Please Visit Our Sponsors!

SESSION B

10:25 – 11:15 AM

Keeping Self-Determination a Focus in Guardianships/ Conservatorships

Join us for this interactive discussion of the Uniform Guardianship and Protective Proceedings Act and National Guardianship Association standards related to self-determination, the importance of keeping the individual a focus in all proceedings and real life scenarios encountered by the presenters that challenge even the best decision makers.

*Presented by **M. Carl Glatstein, Esq.**, Glatstein & O'Brien LLP, Denver, CO, and **Megan Brand**, Colorado Fund for People with Disabilities, Denver, CO*

BREAKOUT SESSION 4 BEGINS: *Please select one breakout choice for this session and indicate your selection on the registration form.*

SESSION A

11:30 AM – 12:20 PM

Grey Divorce: Special Considerations for Elders Involved in the Dissolution of Marriage Process

When elders divorce, practitioners should give special care to exploring alternatives, taking advantage of rules, regulations and products specific to seniors, and planning around end of life considerations. This program will give Elder Law practitioners information about the divorce process to enable them to have in-depth conversations with their elder clients considering ending a marriage.

*Presented by **Kimberly Willoughby, Esq.**, and **Melinda S. (Mindy) Moses, Esq.**, Willoughby & Associates, Denver, CO*

12:20 – 1:45 PM

Optional Lunch Session: *(Please Sign up on the Registration Form)*

Nationwide Legislation and Trends Affecting Elder Law

*Presented by **Catherine Anne Seal, Esq., LL.M., CELA**, President, National Academy of Elder Law Attorneys, Inc., Kirtland & Seal LLC, Colorado Springs, CO*

OPTIONAL BUFFET LUNCH SESSION: Participants may purchase the buffet lunch through the Marriott Hotel and bill to your Marriott Hotel Room or pay with credit card/cash at the presentation.

1:45 – 2:00 PM

Post-lunch Break

SESSION B

11:30 AM – 12:20 PM

Practical and Legal Issues When the Transition to a Residential and Senior Living Environment is Complex

An engaging look at complex transitions to a residential senior living environment, including considerations of mental health, memory care, financial limitations, and the constantly changing stages of dementia. We will also consider in our discussion the roles of the adult children, guardian, guardian ad litem and lawyer and differences between placement in memory care and psychiatric placement.

*Presented by **Brandon Fields, Esq.**, Brandon Fields PC, Boulder, CO, and **Megan Carnarius, RN, MT, NHA**, Balfour Cherrywood Village, Louisville, CO*

AGENDA

DAY 2 • FRIDAY • AUGUST 26, 2016 *continued*

2:00 – 2:50 PM

A Review of Legislation Affecting the Bar and the Practice of Law During the 2016 Session

The presentation will focus on the bills that affect the practice of law, or that had a substantial impact on the session. His presentation will discuss important topics from the 2016 Legislative Session, the nature of the Bar's relationship with legislators and our working relationship with the Branch and the Executive agencies. Mr. Schubach will present on a number of bills and the impact they have on lawyers and their clients. This session is aimed at energetic practitioners who are interested in learning how to assist with future proposed legislation, and the skills necessary for affecting the legislature and pending legislation.

*Presented by **Jeremy Schubach**, Director of Legislative Relations, Colorado Bar Association, Denver, CO*

6:00 – 7:15 PM

Wine Tasting Reception

DAY 3 • SATURDAY • AUGUST 27, 2016

8:10 – 8:20 AM

Morning Remarks

8:20 – 9:20 AM

Lightning Round Hot Topics (and Drawings) Submitted for 30 CLE minutes - .5 General CLE Credits

■ **Using Current Life Insurance to Pay for Senior Care**

*Presented by **Don Poole**, Co-Founder, Life Care Funding, Rye, NY*

■ **Why You Should Care About Elder Care**

*Presented by **Paula Dahl**, Vice President of Care Management, InnovAge, Denver, CO*

■ **10 Tips to Win for Clients & Inform Judges; Practical Wisdom for Professional Fiduciaries**

*Presented by **Pamela Wilson, MS, BS/BA, CG CS**, The Care Navigator, Lakewood, CO*

■ **The Power of Two - The Bench and Bar Working Together**

*Presented by the **Honorable John Leopold (ret.)**, JAMS, Denver, CO*

■ **65 and Older and the Pooled Trust Update**

*Presented by **Tammy Conover, Esq.**, Conover Law LLC, Greenwood Village, CO, **Scott Challinor, Esq.**, Conover Law LLC Greenwood Village, CO, and **Shari Caton, Esq.**, Poskus Caton & Klein PC, Denver, CO*

■ **The Downsizing Maze: Issues and Options for Fiduciaries**

*Presented by **Jacquie Denny**, Co-Founder, Everything But The House, Denver, CO*

9:20 – 10:10 AM

Trends in Guardianship Reform

Guardianship law has undergone a significant transformation in the last three decades, but advocates for persons with disabilities continue to work towards increasing the right to self-determination for all persons to the maximum extent possible. This session will consider recent developments in guardianship reform at the international, national, and state levels. It will include a discussion of the role that the UN Convention on the Rights of Persons with Disabilities has had in shaping new approaches to protecting individuals who have cognitive limitations while maximizing individual autonomy. It will also offer a brief overview of recent judicial decisions involving guardianships of the person and the estate.

*Presented by **A. Kimberley Dayton, Esq.**, Emerita Professor of Law, William Mitchell College of Law, and Of Counsel, Long, Reher, Hanson & Price, Saint Paul, MN*

AGENDA

DAY 3 • SATURDAY • AUGUST 27, 2016 *continued*

10:10 – 10:25 AM

Networking Break – Last Chance to Visit Sponsors!

10:25 – 11:25 AM **1 ETHICS CREDIT**

Unbundling Legal Services

The presenters will discuss the ethical traps to avoid, and the benefits of an unbundled legal services practice, focusing on elder law issues. Presented by **Angela R. Arkin**, District Court Judge (Retired), The Harris Law Firm, Castle Rock, CO, and **Amy Goscha, Esq.**, Goscha Law, Edwards, CO

BREAKOUT SESSION 5 BEGINS: *Please select one breakout choice for this session and indicate your selection on the registration form.*

SESSION A

11:30 AM – 12:20 PM

Criminal Issues in Elder Law – In Search of Good Solutions: Prosecution and Defense Perspectives

Beyond Guilty and Not Guilty - A discussion of the difficult issues when criminal law and elder law intersect from the defense and prosecution perspectives. We will delve into complex issues such as residential placement of defendants after criminal charges and/or convictions for offenses that occur in their residential facility or family residence, placement issues of victims with a focus on safety versus autonomy, elder domestic violence - she can't live with him and she can't live without him, and a look into competency and capacity issues of both defendants and victims. Time permitting we may also consider questions such as What do we do with elder sex offenders? What about co-dependent adult children with drug, alcohol or mental health issues? Do protection orders always protect victims? What do we do when the victim doesn't want it? If the golden rule is to do no harm, are we succeeding?

Presented by **Candace K. Werth, Esq.**, Werth Law LLC, Brighton, CO, and **Kris A. Zumalt, Esq.**, Glatstein & O'Brien LLP, Denver, CO

12:20 PM

Adjourn

SESSION B

11:30 AM – 12:20 PM

Don't Leave Home Without Them: The Top 30 Cases Every Elder Law Attorney Should Know

Reviewing the highlights, the lowlights, the touchstones and the milestones, participants in this session will flash-discuss the pre-eminent appellate opinions in the field, perhaps with a "bonus" case or two, covering field-of-practice focused issues ranging from capacity and administration to evidence and procedure. Venture into the great sea of Elder Law with a case-law gemstone in your hand, rather than a millstone around your neck.

Presented by **Spencer J. Crona, Esq.**, Brown Law Firm LLC, Denver, CO

THANK YOU FOR ATTENDING THE 8TH ANNUAL ELDER LAW RETREAT!

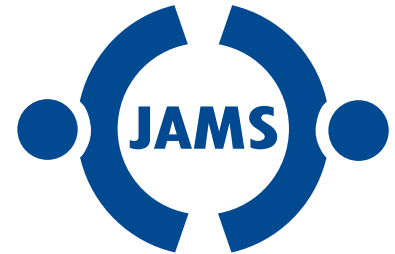
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MEET YOUR PRESENTERS

8TH ANNUAL ELDER LAW RETREAT • FACULTY

PROGRAM CHAIRS:

Arlene S. Barringer, Esq.
Glatstein & O'Brien LLP
Denver, CO

Susie Germany, Esq.
The Germany Law Firm, P.C.
Denver, CO

PROGRAM FACULTY:

Angela R. Arkin
District Court Judge (Retired)
The Harris Law Firm
Castle Rock, CO

Megan Brand
Executive Director
Colorado Fund for People with Disabilities
Denver, CO

Shari Caton, Esq.
Poskus Caton & Klein PC
Denver, CO

Megan Carnarius, RN, NHA, LMT
Boulder, CO

Scott Challinor, Esq.
Conover Law LLC
Greenwood Village, CO

Marco Chayet, Esq.
Chayet & Danzo, LLC
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Tammy Conover, Esq.
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Vice President of Care Management
InnovAge
Denver, CO

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Jacque Denny
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Glatstein & O'Brien LLP
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Amy Goscha, Esq.
Goscha Law Firm
Edwards, CO

Stuart Kutz, Jr., PhD, JD
Denver, CO

Hon. John Leopold (ret.)
JAMS
Denver, CO

Letitia "Letty" Maxfield, Esq.
Trust & Estate Advocates, LLP
Denver, CO

Marcie McMinimee, Esq.
Steenrod, Schwartz & McMinimee, LLP
Denver, CO

Melinda "Mindy" Moses, Esq.
Willoughby & Associates
Denver, CO

Matt Paxton
Television Host
Hoarders
A&E Television Networks, LLC
New York, NY

Don Poole
Co-Founder
Life Care Funding
Rye, NY

Catherine Anne Seal, Esq., LL.M., CELA
President
National Academy of Elder Law Attorneys, Inc.
Kirtland & Seal LLC
Colorado Springs, CO

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Grand Junction, CO

Jeremy Schupbach
Director of Legislative Relations
Colorado Bar Association
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Honorable Diana Terry
Colorado Court of Appeals
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Brighton, CO

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Tolison & Williams, Attorneys at Law, LLC
Brighton, CO

Kimberly Willoughby, Esq.
Willoughby & Associates
Denver, CO

Pamela Wilson, MS, BS/BA, CG CS
The Care Navigator
Lakewood, CO

Kris Zumalt, Esq.
Glatstein & O'Brien LLP
Denver, CO

HOTEL & LODGING

8TH ANNUAL ELDER LAW RETREAT • HEADQUARTERS

Vail Marriott Mountain Resort & Spa

715 West Lionshead Circle, Vail, CO 81657

Phone: 970-476-4444

MAKE YOUR RESERVATION HERE:

<https://resweb.passkey.com/go/COBarElderLaw2016>

Room rates at the Vail Marriott Mountain Resort & Spa:

- Single/Double Rate: \$169/night plus applicable taxes
- Deluxe and Studio King: \$184/night plus applicable taxes
- Jr. Timberline Suite: \$239/night plus applicable taxes
- Timberline Suite: \$289/night plus applicable taxes

A daily resort fee of \$35 will be offered as an optional charge for those who wish to receive the amenities. Amenities include: wireless/wired internet in guest rooms, a welcome amenity including 2 aluminum bottles with hotel logo, 2 complimentary drink tickets, and various discounts at hotel outlets.

Please identify yourself as a member of the "Elder Law Retreat" group in order to receive the group discount.

Dates: August 25-27, 2016

*Reservations or cancellations
must be made by August 3, 2016*



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INTRODUCING ... New Lawyer Edge



New Lawyer Edge is a 3-year CLE Membership program for new lawyers in the first 5 years of practice.

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For more details go to: <http://cle.cobar.org/NewLawyerEdge>

New Lawyer Edge Partners attend this retreat for just \$199.50!

REGISTRATION FORM

8TH ANNUAL ELDER LAW RETREAT • AUGUST 25-27, 2016 • VAIL MARRIOTT MOUNTAIN RESORT AND SPA

LIVE RETREAT ORDER FORM

Retreat tuition includes course materials (printed book or digital download), admission to the entire Retreat, admission to the Welcome Reception on Thursday, August 25th, and the Wine Tasting on Friday, August 26th

*All attendees will receive the course materials (PDF) digitally via email approximately 3 business days before the Retreat. If you wish to receive your materials via email ONLY (no printed book picked up at the Retreat), please select this option on the registration form. Your tuition for this option is \$25 LOWER than the option to receive the printed book.

STEP 1 - REGISTRATION CATEGORIES

Elder Law Retreat Program Tuition: (EL082516L)

- Non-member\$439.00
- CBA Member\$399.00
- CBA Elder Law/ Trust & Estate Law Section Member.....\$369.00
- NAELA Member\$369.00
- Colorado Guardianship Association Member\$369.00
- Government Employee/Law Enforcement Rate:\$239.00
- New Lawyer Edge Partner:\$199.50
- Elite CLE Pass Holder:\$199.00

STEP 2 - MATERIALS FORMAT

- EMAIL the materials to the following email address: _____ (Deduct \$25 from my tuition)
- I would like the PRINTED BOOK

STEP 3 - GUEST BREAKFAST

(Please skip this step if you do not wish to purchase breakfast for your guest)
Guests may participate in breakfast on Friday and/or Saturday for \$25/adult per day, or \$10/child per day. Deadline to purchase breakfast for guests is August 18, 2016.

Retreat – ADULT GUEST BREAKFAST

Friday: # of Guests x \$25: _____ Saturday: # of Guests x \$25: _____

Retreat – CHILD GUEST BREAKFAST (under 13 years of age)

Friday: # of Guests x \$10: _____ Saturday: # of Guests x \$10: _____

STEP 4 - RECEPTION GUESTS

(Receptions on Thursday and Friday are complimentary for guests. Please skip this step if you are not bringing any guests)

Retreat – RECEPTION GUESTS

Thursday: # of Adult Guests: _____ Friday: # of Adult Guests: _____

RETREAT REGISTRATION TOTAL \$ _____

HOMESTUDY ORDER FORM

To receive CLE Credit you must purchase both the course materials AND the recorded seminar.

STEP 1 - SELECT DESIRED PRODUCT FORMAT:

- MP3 Audio Download (EL082516J)
- Paper course materials and recorded homestudy on CD-Rom (EL082516D)

STEP 2 - SELECT PAYMENT CATEGORY:

- Non-member:\$649
- CBA Member:\$529
- New Lawyer Edge Partner (MP3 ONLY):\$269
- Basic OR Elite CLE Pass Holder (MP3 ONLY):FREE

NOTE: Shipping & handling only applies to orders you receive via mail. Materials will be mailed to you approximately 2 weeks after live program.

Price \$ _____
Shipping & Handling \$ 10.95
Subtotal \$ _____

Applicable Sales Tax (7.62% Denver, 4% RTD and 2.9% rest of Colo.) \$ _____

HOMESTUDY TOTAL \$ _____

BREAKOUT SESSION TOPIC SELECTION

Please indicate breakout choices (1 for each time slot - Please refer to the agenda for topic descriptions)

THURSDAY, AUGUST 25TH:

SESSION 1 (2:45 - 3:45 pm) Topic A - OR - Topic B

SESSION 2 (4:00 - 5:00 pm) Topic A - OR - Topic B

FRIDAY, AUGUST 26TH:

SESSION 3 (10:25 - 11:15 am) Topic A - OR - Topic B

SESSION 4 (11:30 am - 12:20 pm) Topic A - OR - Topic B

SATURDAY, AUGUST 27TH:

SESSION 5 (11:30 am - 12:20 pm) Topic A - OR - Topic B

ELDER LAW RETREAT OPTIONAL LUNCH SESSION

FRIDAY, AUGUST 26th: 12:20 - 1:45 pm

Nationwide Legislation and Trends Affecting Elder Law

Please indicate if you plan to attend so that we can provide an accurate count to the Marriott:

- YES, I will attend
- NO, I will not attend

OPTIONAL BUFFET LUNCH SESSION - Participants may purchase the buffet lunch through the Marriott Hotel and bill to your Marriott Hotel Room or pay with credit card/cash at the presentation.



Register by PHONE... when using VISA, MasterCard, Amex
In Denver: (303) 860-0608 • Toll-Free: (888) 860-2531



Or FAX form to... when using VISA, MasterCard, Amex
FAX to: (303) 860-0624



Or MAIL form to... CBA-CLE
1900 Grant St, Suite 300 • Denver, CO 80203-4303

Name _____

Atty. Reg. # _____

Firm/Organization _____

E-Mail Address _____

Street Address _____

City/State/Zip _____

Telephone () _____

Enclosed is my check made payable to CBA-CLE

VISA MasterCard AmEx

Credit Card # _____

Exp. Date _____

Signature _____

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CANCELLATIONS: If you are unable to attend, please notify CBA-CLE by AUGUST 18, 2016 and we will gladly refund your tuition in full. Cancellations after August 18th will be refunded less a \$100 cancellation fee OR you may send someone in your place.

CLE USE ONLY

Check #: _____ Approval #: _____

Co-Sponsored by the Elder Law Section of the Colorado Bar Association
and the Colorado Chapter of National Academy of Elder Law Attorneys



The nonprofit educational arm of the
Colorado and Denver Bar Associations

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8TH ANNUAL ELDER LAW RETREAT

August 25-27, 2016
At the Vail Marriott Mountain Resort & Spa

*Please Join Us for This Interactive,
Advanced-Level Retreat **IN VAIL, COLORADO!***

For more info go to www.elderlawretreat.com



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IN VAIL, COLORADO: August 25-27, 2016

At the Vail Marriott Mountain Resort & Spa
715 West Lionshead Circle, Vail, CO 81657

*For more information go to
www.elderlawretreat.com*

REGISTER TODAY! See registration form inside for details